### Shenandoah Community School District Board of Directors Shenandoah Administrative Board Room August 14, 2023 – 5:00 p.m. Regular Meeting

#### Board Agenda

- 1. Call to Order
- 2. Roll Call and Determination of Quorum
- 3. Mission Statement: Read by Director Hiser
  - a. The Shenandoah Community School District, in partnership with families and the community, will provide each student an educational environment that maximizes his or her potential to become responsible, successful citizens and lifelong learners in an ever-changing world.
- 4. Welcome to Audience
- 5. Public Forum
- 6. Administrative Reports:
  - a. Emergency Operations Plan Update
- 7. Consent Agenda
  - a. Minutes
    - b. Treasurer's Report
      - i. FY23 Financials
      - ii. Account Balances
      - iii. Unspent Authorized Budget Report
      - iv. Accounts Payable
    - c. Personnel Requests:

Contracts:		
Kent Schubert	HS Associate Level II/III	\$15.39/hr
Robert Addy	Substitute Driver	
Andrew Campbell	Substitute Driver	
Denise Green	Substitute Driver	
Brett Roberts	Substitute Driver	
Chris Staley	Substitute Driver	

Resignations:	
Renee Harvey	JK-8 Associate
Christina Hemenway	HS Associate

Transfers:	
Courtney Govig	JK-8 Associate to PS Associate
Morgan Sickman	PS Associate to JK-8 Associate

- Fundraising Requests:
   \*on attached sheet
- e. Out of State Travel Requests: \*on attached sheet
- 8. Action Items
  - a. Approve Increasing Adult Lunch Price to \$4.85
  - b. Approve Southwest Iowa Apex Consortium Agreement with Glenwood CSD
  - c. Approve Educational Services Contract with Southwestern Community College for Auto Repair Technology
  - d. Approve Emergency Operations Plan

- e. Discussion and Approval of First Reading of Policies:
  - i. 104 Anti-Bullying/Anti-Harassment Policy
  - ii. 104.R1 Anti-Bullying/Anti-Harassment Investigation Procedures
  - iii. 213 Public Participation in Board Meetings
  - iv. 402.02 Child Abuse Reporting
  - v. 402.05 Required Professional Development for Employees
  - vi. 408.01 Licensed Employee Professional Development
  - vii. 503.07 Student Disclosure of Identity
  - viii. 503.07E1 Report of Student Disclosure of Identity
  - ix. 503.07E2 Request to Update Student Identity
  - x. 505.04 Testing Program
  - xi. 505.05 Graduation Requirements
  - xii. 507.02 Administration of Medication to Students
  - xiii. 507.02E1 Authorization Asthma, Airway Constricting, or Respiratory Distress Medication Self-Administration Consent Form
  - xiv. 507.02E2 Parental Authorization and Release for the Administration of Medication or Special Health Services to Students
  - xv. 507.02E3 Parental Authorization and Release Form for the Independent Self Carry and Administration of Prescribed Medication or Independent Delivery of Health Servies by the Student
  - xvi. 507.02E4 Parental Authorization and Release Form for the Administration of Voluntary School Stock Over-The-Counter Medication to Students
  - xvii. 601.01 School Calendar
  - xviii. 603.05 Health Education
  - xix. 605.03E5 Request to Prohibit a Student form Accessing Specific Instructional and Library Materials
  - xx. 605.05 School Library
  - xxi. 605.07R1 Use of Information Resources Regulation
  - xxii. 607.02 Student Health Services
  - xxiii. 607.02R1 Student Health Services Regulation
  - xxiv. 804.05 Stock Prescription Medication Supply
  - xxv. 804.05E1 Parental Authorization and Release Form for the Administration of a Voluntary School Supply of Stock Medication for Life Threatening Incidents
- f. Approve Purchase of Two 2023 Chevy Suburbans for \$58,295 each from Doug Meyer Chevrolet

### 9. Informational Items:

Next Regular Meeting –September 11, 2023 at 5:00 p.m.

10. Adjournment

### Shenandoah Community School District Minutes of the Regular Meeting of the Board of Directors – July 17, 2023 Administration Board Room

### Call to Order:

Board President Jean Fichter called the meeting to order at 5:00 pm.

### Roll Call:

Roll Call was answered by Directors Jean Fichter, Benne Rogers, Adam Van Der Vliet and Clint Wooten. Also present were Superintendent Dr. Kerri Nelson and Board Secretary Lisa Holmes. Absent was Director Jeff Hiser.

### **Mission Statement:**

The SCSD Mission Statement was read by Director Van Der Vliet.

### Welcome to Audience:

President Fichter welcomed everyone to the meeting.

### **Open Forum:**

President Fichter read the rules for speaking during the open forum. There was no public comment.

### **Consent Agenda:**

Approve the consent agenda to include previous minutes, the financial accounts, the payment of bills and fundraising requests. Personnel Requests: Contracts 2023-24: Courtney Govig, JK-8 Associate - \$15.24/hr; Renee Harvey, JK-8 Associate - \$15.24/hr; Davin Holste, HS Technology Intern - \$11/hr; Michele Polk, PT Food Service - \$14.97/hr; Jackie Ziemer, JK-8 Associate -\$15.24/hr. Resignations: Kim Leininger, MAY Mentoring Coordinator – effective Sept. 1st. Transfers – Janet Dukes, JK8 Associate to PS Associate; Hailey Johnson, JK8 Associate to JK8 Secretary; Savannah Melendez, PT Food Service to FT Food Service; Amber Taylor, JK8 Associate to HS Library Associate. Motion to approve by Director Van Der Vliet, second by Director Wooten. Motion carried unanimously.

# Action Items:

# Approve Waiving Textbook and Student Activity Fees:

Motion to approve by Director Van Der Vliet, second by Director Rogers. Motion carried unanimously.

# Approve Closing Class of 2023 Account and moving remaining balance of \$89.01 to Class of 2024 Account:

Motion by Director Van Der Vliet, second by Director Wooten. Motion carried unanimously. *Approve Contract with Kajitani Education for Staff Development:* 

Motion to approve by Director Van Der Vliet, second by Director Rogers. Motion carried unanimously.

# Approve Milk Bid for 2023-24 with Anderson Erickson:

This was the only bid received. Motion to approve by Director Van Der Vliet, second by Director Wooten. Motion carried unanimously.

# Approve Concurrent Enrollment Agreement with Tarkio Technology Institute:

Motion to approve by Director Van Der Vliet, second by Director Rogers. Motion carried unanimously.

# Approve Service Agreement with ASPI Solutions (Bound):

Motion to approve by Director Van Der Vliet second by Director Wooten. Motion carried unanimously.

# Approve First Heritage Bank as a Shenandoah CSD Depository not to exceed \$500,000 and to Invest in a Certificate of Deposit:

Motion to approve by Director Van Der Vliet, second by Director Rogers. Motion carried unanimously.

### Approve Teacher Handbook:

Motion to approve by Director Van Der Vliet second by Director Wooten. Motion carried unanimously.

### Approve Support Staff Handbook:

Motion to approve by Director Van Der Vliet, second by Director Rogers. Motion carried unanimously.

### Approve Coaching Handbook:

Motion to approve by Director Van Der Vliet second by Director Wooten. Motion carried unanimously.

### Approve Student/Parent Handbook:

Motion to approve by Director Van Der Vliet, second by Director Rogers. Motion carried unanimously.

### Approve Preschool Handbook:

Motion to approve by Director Van Der Vliet second by Director Wooten. Motion carried unanimously.

### Approve IGNITE Handbook:

Motion to approve by Director Van Der Vliet second by Director Wooten. Motion carried unanimously.

### Approve High School Course Handbook:

Motion to approve by Director Van Der Vliet, second by Director Rogers. Motion carried unanimously.

# Discussion Items (possible action):

### Arcadia Marketing Proposal:

Much discussion was held regarding the agreement. There are 5 locations on school property that were targeted. The company requested the contract be signed prior to addressing any permit issues. No action was taken.

### 2023-24 Legislative Priorities:

Director Van Der Vliet made a motion to submit the following priorities to IASB: School Safety, Mental Health, Teacher Professional Development and Retention and Supplemental State Aid, second by Director Rogers. Motion carried unanimously. Director Wooten nominated Director Van Der Vliet as the delegate to the IASB Conference, second by Director Rogers. Motion carried 3-0 with Director Van Der Vliet abstaining.

### Informational Items:

Next Regular Meeting – August 14, 2023 at 5:00 pm

# Adjournment:

Motion by Director Van Der Vliet, second by Director Wooten to adjourn the meeting at 5:30 pm. Motion carried unanimously.

Board Secretary

**Board President** 

### Shenandoah Community School District Minutes of the Special Meeting of the Board of Directors – July 31, 2023 Administration Board Room

### Call to Order:

Board Vice President Adam Van Der Vliet called the meeting to order at 5:00 pm.

### Roll Call:

Roll Call was answered by Directors Jean Fichter (via phone – out of town), Jeff Hiser, Benne Rogers (via phone – out of town), Adam Van Der Vliet and Clint Wooten. Also present were Superintendent Dr. Kerri Nelson and Board Secretary Lisa Holmes.

### Action Items:

Personnel Requests: Contracts: Bailey Campin, HS Counselor – MA/Step 1 \$44,120; Jasmine Smith, JK-8 Associate - \$15.24/hr; Hunter Thomas, .5 Asst. HS Football - \$1,940 and Asst. HS Girls Basketball - \$3,879. Resignations: Shon Wells, Asst. HS Football. Modifications: Kyle Wallace, .5 HS Asst. Football to FT HS Asst. Football. Motion to approve by Director Hiser, second by Director Wooten. Motion carried unanimously.

### Informational Items:

Next Regular Meeting – August 14, 2023 at 5:00 p.m.

### Adjournment:

Motion by Director Hiser, second by Director Wooten to adjourn the meeting at 5:02 pm. Motion carried unanimously.

Board Secretary

Board President

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<ul> <li>+ AEA EDI</li> <li>+ AEA SHA</li> <li>+ AEA TEA</li> <li>+ AEA PRO</li> <li>+ DROPOOI</li> <li>+ SBRC AI</li> <li>+ SBRC AI</li> <li>+ SPECIAI</li> <li>- SPECIAI</li> <li>- AEA SPE</li> <li>-</li> </ul>	JCATIONAL SERVICES ARING DISTRICT COST ACHER SALARY SUPPL DISTRICT COST OF DEV SUPPL DISTRICT COST JT ALLOWABLE GROWTH LLOWABLE GROWTH OTHER #1 LLOWABLE GROWTH OTHER #2 _ ED DEFICIT ALLOWABLE GROWTH _ ED POSITIVE BALANCE REDUCTION	\$69,533.00 \$830.00 \$39,086.00 \$4,203.00 \$232,546.00 \$0.00 \$0.00 \$0.00 \$0.00	Inc. Enrollmnt, OI	
<ul> <li>+ AEA SH/</li> <li>+ AEA TEA</li> <li>+ AEA PRO</li> <li>+ DROPOO</li> <li>+ SBRC AI</li> <li>+ SBRC AI</li> <li>+ SPECIAI</li> <li>- SPECIAI</li> <li>- AEA SPE</li> <li>-</li> </ul>	ARING DISTRICT COST ACHER SALARY SUPPL DISTRICT COST OF DEV SUPPL DISTRICT COST JT ALLOWABLE GROWTH LLOWABLE GROWTH OTHER #1 LLOWABLE GROWTH OTHER #2 _ ED DEFICIT ALLOWABLE GROWTH _ ED POSITIVE BALANCE REDUCTION	\$69,533.00 \$830.00 \$39,086.00 \$4,203.00 \$232,546.00 \$0.00 \$0.00 \$0.00 \$0.00	Inc. Enrollmnt, OI	
<ul> <li>+ AEA TEA</li> <li>+ AEA PRO</li> <li>+ DROPOO</li> <li>+ SBRC AI</li> <li>+ SBRC AI</li> <li>+ SPECIAI</li> <li>- SPECIAI</li> <li>- AEA SPE</li> <li>-</li> </ul>	ACHER SALARY SUPPL DISTRICT COST OF DEV SUPPL DISTRICT COST JT ALLOWABLE GROWTH LLOWABLE GROWTH OTHER #1 LLOWABLE GROWTH OTHER #2 _ ED DEFICIT ALLOWABLE GROWTH _ ED POSITIVE BALANCE REDUCTION	\$830.00 \$39,086.00 \$4,203.00 \$232,546.00 \$0.00 \$0.00 \$0.00 \$0.00	Inc. Enrollmnt, OI	
+ AEA PRO + DROPOI + SBRC AI + SBRC AI + SPECIAI - SPECIAI - AEA SPE	OF DEV SUPPL DISTRICT COST JT ALLOWABLE GROWTH LLOWABLE GROWTH OTHER #1 LLOWABLE GROWTH OTHER #2 _ ED DEFICIT ALLOWABLE GROWTH _ ED POSITIVE BALANCE REDUCTION	\$39,086.00 \$4,203.00 \$232,546.00 \$0.00 \$0.00 \$0.00 \$0.00	Inc. Enrollmnt, OI	
+ AEA PRO + DROPOI + SBRC AI + SBRC AI + SPECIAI - SPECIAI - AEA SPE	OF DEV SUPPL DISTRICT COST JT ALLOWABLE GROWTH LLOWABLE GROWTH OTHER #1 LLOWABLE GROWTH OTHER #2 _ ED DEFICIT ALLOWABLE GROWTH _ ED POSITIVE BALANCE REDUCTION	\$4,203.00 \$232,546.00 \$0.00 \$0.00 \$0.00 \$0.00	Inc. Enrollmnt, OI	
+ DROPOI + SBRC AI + SBRC AI + SPECIAI - SPECIAI - AEA SPE	UT ALLOWABLE GROWTH LLOWABLE GROWTH OTHER #1 LLOWABLE GROWTH OTHER #2 _ ED DEFICIT ALLOWABLE GROWTH _ ED POSITIVE BALANCE REDUCTION	\$232,546.00 \$0.00 \$0.00 \$0.00 \$0.00	Inc. Enrollmnt, OI	
+ SBRC AI + SPECIAI - SPECIAI - AEA SPE	LLOWABLE GROWTH OTHER #2 _ ED DEFICIT ALLOWABLE GROWTH _ ED POSITIVE BALANCE REDUCTION	\$0.00 \$0.00 \$0.00 \$0.00	Inc. Enrollmnt, OI	
+ SBRC AI + SPECIAI - SPECIAI - AEA SPE	LLOWABLE GROWTH OTHER #2 _ ED DEFICIT ALLOWABLE GROWTH _ ED POSITIVE BALANCE REDUCTION	\$0.00 \$0.00 \$0.00	LEP	
- SPECIAI - AEA SPE	_ ED POSITIVE BALANCE REDUCTION	\$0.00 \$0.00		
- AEA SPE				
	ECIAL ED POSITIVE BALANCE	\$0.00		
		+		
+ ALLOWA	ANCE FOR CONSTRUCTION PROJECTS	\$0.00		
	IT ALLOWANCE FOR CONSTRUCTION	\$0.00		
	MENT AUDIT ADJUSTMENT	\$0.00		
	ORATA REDUCTION	\$61,588.00		
= MAXIMU	M DISTRICT COST	\$10,780,175.00		
+ PRESCH	IOOL FOUNDATION AID	\$200,151.00		
+ INSTRU	CTIONAL SUPPORT AUTHORITY	\$569,452.00		
+ ED IMPF	ROVEMENT AUTHORITY	\$0.00		
+ OTHER	MISCELLANEOUS INCOME	\$3,250,000.00	Estimate on Budg	get Worksheet
+ UNSPEN	IT AUTH BUDGET - PREVIOUS YEAR	\$3,920,594.72		
= MAXIMU	M AUTHORIZED BUDGET	\$18,720,372.72		
- EXPEND		\$14,719,348.03	78.63%	
	IT AUTHORIZED BUDGET	\$4,001,024.69		
EXPEND	DITURES	FY2023		FY2022 Actuals
JULY		\$181,999.04		\$209,118.22
AUGUST	Γ	\$389,847.59		\$540,423.00
SEPTEM		\$1,581,703.72		\$1,185,235.82
ОСТОВЕ		\$1,173,788.51		\$1,378,454.07
NOVEM		\$1,043,857.23		\$1,061,892.88
DECEME		\$1,041,531.82		\$1,200,949.33
JANUAR		\$1,088,547.24		\$1,068,212.67
FEBRUA		\$1,161,047.84		\$2,205,533.90
MARCH		\$1,269,836.25		\$1,417,225.67
APRIL		\$1,204,439.25		\$996,563.39
MAY		\$1,297,665.65		\$1,043,181.09
JUNE		\$3,285,083.89		\$3,260,483.25
TOTA	AI	\$14,719,348.03		\$15,567,273.29

	SHENANDOAH COMMUNITY SCHOOL													
			CAL	CULATION OF MIS	CELLANEOUS IN	NCOME								
				2022	-2023									
	STATE AID/ TLC/4 YR STATE AID/TSS/ SPED DEFICIT AEA PROPERTY INSTRUCTIONAL EXCISE TAXES ** TOTAL													
	SRCIPVR (CNI) EARLY INTER/PD/ TRANS EQ. SUPPLEMENTAL FLOWTHROUGH TAX SUPPORT THRU UTILITY REPL. MISC REVENUE													
	Source Codes         Source CodeS         STATE AID         Source Code         Source Codes         INCOME SURTAXES         Source Codes         REVENUE         (Includes)													
	3111, 3112 3116, 3117, 3119 Source Code Source Code Flowthrough)													
	3801, 3803	3204, 3216, 3342, 3376	3113	3214	1110-1119	1134	1170-1179				FY2022			
JUL								7,847.11	7,847.11	\$	54,059.60			
AUG								48,493.76	48,493.76	\$	71,500.84			
SEP	562,986.00	145,736.00	-	495,632.00	753,464.57	-	22,472.51	14,487.22	1,994,778.30	\$	1,396,541.72			
ОСТ	562,986.00	145,736.00	-	-	1,261,529.77	-	40,629.77	11,911.46	2,022,793.00	\$	2,049,183.81			
NOV	562,986.00	145,736.00	-	-	128,536.93	-	-	23,493.54	860,752.47	\$	971,977.10			
DEC	605,465.37	145,736.00	-	-	75,459.85	171,107.25	-	120,006.97	1,117,775.44	\$	1,162,715.04			
JAN	569,268.29	166,096.79	-	-	66,732.37	-	-	78,228.25	880,325.70	\$	1,396,726.47			
FEB	559,016.00	145,736.00	-	-	48,318.28	66,398.25	-	283,892.33	1,103,360.86	\$	1,088,361.26			
MAR	559,016.00	145,736.00	-	-	159,105.29	-	651.37	280,781.63	1,145,290.29	\$	1,177,058.83			
APR	611,747.67	145,736.00	-	-	1,139,405.49	-	39,978.40	48,955.23	1,985,822.79	\$	2,012,487.25			
MAY	559,016.00	145,736.00	-	-	120,514.91	-	-	131,017.51	956,284.42	\$	2,068,661.42			
JUN	559,021.00	145,734.00	6,744.00	-	38,757.89	-	-	1,299,483.66	2,049,740.55	\$	1,497,929.63			
TOTAL	\$ 5,711,508.33	\$ 1,477,718.79	\$ 6,744.00	\$ 495,632.00	\$ 3,791,825.35	\$ 237,505.50	\$ 103,732.05	\$ 2,348,598.67	\$ 14,173,264.69	\$	14,947,202.97			

ACCOUNT	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE
General Fund (10)	3021	A00031	JEFTENDEN	OCTOBER	NOVLIVIDEN	DECEMBER	JANUAN	FLOROANT	MANCH		INIA I	JOINE
Beg Balance Checking (BKIA 10)	115,370.29	426,014.92	_	-	_	_	-	-	-	-	-	
Beg Balance MS Concession (CASH)	210.00	210.00	_	-	_	_	-	-	-	-	-	
Beg Balance Checking (FNBC 30)	2,497.96	3,032.44	_	-	_	_	-	-	-	-	-	_ /
Beg Balance Savings (BKIA 14)	605,217.76	154,872.63	_	-	_	_	-	-	-	-	-	_ /
Beg Balance Invest ISJIT (FNBC 112)	135,935.59	135,964.31	-	-	-	-	-	-	-	-	-	
Beg Balance Invest ISJIT (BKIA 110)	1,079,217.37	678,411.33	_	-	_	-	-	-	-	-	-	_ /
Revenues	12,534.98	-	-	-	-	-	-	-	-	-	-	
Receivables	466,384.38	-	-	-	-	-	-	-	-	-	-	
Expenditures	(155,815.98)	-	-	-	-	-	-	-	-	-	-	
Payables	(863,046.72)	-	-	-	-	-	-	-	-	-	-	
End Balance Checking (BKIA 10)	426,014.92	-	-	-	-	-	-	-	-	-	-	
End Balance MS Concession (CASH)	210.00	-	-	-	-	-	-	-	-	-	-	
End Balance Checking (FNBC 30)	3,032.44	-	-	-	-	-	-	-	-	-	-	
End Balance Savings (BKIA 14)	154,872.63	-	-	-	-	-	-	-	-	-	-	
End Balance Invest ISJIT (FNBC 112)	135,964.31	-	-	-	-	-	-	-	-	-	-	
End Balance Invest ISJIT (BKIA 110)	678,411.33	-	-	-	-	-	-	-	-	-	-	- 1
Total General Fund	1,398,505.63	-	-	·		·	-					<u> </u>
Check		1,398,505.63	-	-	-	-	-	-	-	-	-	_ /
Management Fund (22)	-,	-,										
Beg Balance Checking (BKIA 10)	745.49	764.11	-	-	-	-	-	-	-	-	-	/
Beg Balance Savings (BKIA 14)	420,198.26	443,633.48	-	-	-	-	-	-	-	-	-	/
Beg Balance Invest (BKIA 110)	752,942.35	291,465.61	-	-	-	-	-	-	-	-	-	/
Revenues	2,823.34	-	-	-	-	-	-	-	-	-	-	<b>/</b>
Receivables	8,541.34	-	-	-	-	-	-	-	-	-	-	<b>/</b>
Expenditures	(447,933.73)	-	-	-	-	-	-	-	-	-	-	<b>/</b>
Payables	(1,453.85)	-	-	-	-	-	-	-	-	-	-	_ /
End Balance Checking (BKIA 10)	764.11	-	-	-	-	-	-	-	-	-	-	_ /
End Balance Savings (BKIA 14)	443,633.48	-	-	-	-	-	-	-	-	-	-	
End Balance Invest (BKIA 110)	291,465.61	-	-	-	-	-	-	-	-	-	-	-
Total Management Fund	735,863.20	-	-				-	<u> </u>				I
Check		735,863.20	-	-	-	-	-	-	-	-	-	-
SAVE Fund (33)		•										ſ
Beg Balance Checking (BKIA 10)	-	(75,897.72)	-	-	-	-	-	-	-	-	-	-
Beg Balance Checking (FNBC 30)	883.18	1,108.93	-	-	-	-	-	-	-	-	-	-
Beg Balance Savings (BKIA 14)	18,969.72	200,730.54	-	-	-	-	-	-	-	-	-	-
Beg Balance Invest (FNBC 112)	57,767.96	57,780.15	-	-	-	-	-	-	-	-	-	-
Beg Balance Invest (BKIA 110)	1,415,531.62	1,417,125.90	-	-	-	-	-	-	-	-	-	-
Revenues	7,736.12	-	-	-	-	-	-	-	-	-	-	-
Receivables	99,959.20	-	-	-	-	-	-	-	-	-	-	-
Expenditures	-	-	-	-	-	-	-	-	-	-	-	-
Payables	-	-	-	-	-	-	-	-	-	-	-	-
End Balance Checking (BKIA 10)	(75,897.72)	-	-	-	-	-	-	-	-	-	-	-
End Balance Checking (FNBC 30)	1,108.93	-	-	-	-	-	-	-	-	-	-	-
End Balance Savings (BKIA 14)	200,730.54	-	-	-	-	-	-	-	-	-	-	-
End Balance Invest (FNBC 112)	57,780.15	-	-	-	-	-	-	-	-	-	-	-
End Balance Invest (BKIA 110)	1,417,125.90	-	-	-	-	-	-	-	-	-	-	-
Total SAVE Fund	1,600,847.80	-	-			-	-		-	-	-	
Check		1,600,847.80	-	-	-	-	-	-	-	-	-	-
ACCOUNT	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE
PPEL Fund (36)				•					-			
Beg Balance Checking (BKIA 10)	-	586.81	-	-	-	-	-	-	-	-	-	-
Beg Balance Checking (FNBC 30)	1,450.85	1,498.14	-	-	-	-	-	-	-	-	-	-
Beg Balance Savings (BKIA 14)	1,020.74	10,460.32	-	-	-	-	-	-	-	-	-	-
	2)02017 1	10) 100102										

Beg Balance Invest (FNBC 112)		12,100.69	12,103.24	-	-	-	-	-	-	-	-	-	-
Beg Balance Invest (BKIA 110)		935,143.17	839,202.13	-	-	-	-	-	-	-	-	-	-
Revenues		4,294.62	-	-	-	-	-	-	-	-	-	-	-
Receivables		6,739.48	-	-	-	-	-	-	-	-	-	-	-
Expenditures		(96,280.72)	-	-	-	-	-	-	-	-	-	-	-
Payables		(618.19)	-	-	-	-	-	-	-	-	-	-	-
End Balance Checking (BKIA 10)		586.81	-	-	-	-	-	-	-	-	-	-	-
End Balance Checking (FNBC 30)		1,498.14	-	-	-	-	-	-	-	-	-	-	-
End Balance Invest (BKIA 14)		10,460.32	-	_	_	_	_	-	_	-	_	-	-
End Balance Invest (FNBC 112)		12,103.24			_	_	_						
End Balance Savings (BKIA 110)		839,202.13	-	-	-	-	-	-	-	-	-	-	-
Total PPEL Fund		863,850.64						-	-	-	_		
	Check	863,850.64	863,263.83	-	-	-	-	-	-	-	-	-	-
Debt Service Fund (40)	CHECK	803,830.04	803,203.83	-	-	-	-	-	-	-	-	-	-
Beg Balance Fiscal Agent (BI)		-	-	-	-	-	-	-	-	-	-	-	-
Revenues		-	-	-	-	-	-	-	-	-	-	-	-
Expenditures		-	-	-	-	-	-	-	-	-	-	-	-
End Balance Fiscal Agent (BI)		-	-	-	-	-	-	-	-	-	-	-	-
Total Debt Service Fund		-	-	-	-	-	-	-	-	-	-	-	-
	Check	-	-	-	-	-	-	-	-	-	-	-	-
Nutrition Fund (61)		<i>i</i>											
Beg Balance Checking (BKIA 10)		645.01	374.99	-	-	-	-	-	-	-	-	-	-
Beg Balance Checking (FNBC 20)		972.38	1,012.18	-	-	-	-	-	-	-	-	-	-
Beg Balance Savings (BIKIA 14)		73,495.42	68,143.24	-	-	-	-	-	-	-	-	-	-
Beg Balance Invest (FNBC 113)		10,039.25	10,041.37	-	-	-	-	-	-	-	-	-	-
Beg Balance Invest (BKIA 110)		130,510.02	130,657.01	-	-	-	-	-	-	-	-	-	-
Revenues		2,323.37	-	-	-	-	-	-	-	-	-	-	-
Receivables		13,551.38	-	-	-	-	-	-	-	-	-	-	-
Expenditures		(8,013.36)	-	-	-	-	-	-	-	-	-	-	-
Payables		(13,294.68)	-	-	-	-	-	-	-	-	-	-	-
End Balance Checking (BKIA 10)		374.99	-	-	-	-	-	-	-	-	-	-	-
End Balance Checking (FNBC 20)		1,012.18	-	-	-	-	-	-	-	-	-	-	-
End Balance Savings (BKIA 14)		68,143.24	-	-	-	-	-	-	-	-	-	-	-
End Balance Invest (FNBC 113)		10,041.37	-	-	-	-	-	-	-	-	-	-	-
End Balance Invest (BKIA 110)		130,657.01	-	-	-	-	-	-	-	-	-	-	-
Total Nutrition Fund		210,228.79	-	-	-	-	-	-	-	-	-	-	
	Check	210,228.79	209,853.80	-	-	-	-	-	-	-	-	-	-
ChildCare Fund (62)		-,	,										
Beg Balance Checking (BKIA 10)			(1,844.60)	-	-	-	-	-	-	-	-	-	-
Beg Balance Savings (BKIA 14)		32.53	180.00	-	-	-	-	-	-	-	-	-	-
Revenues		180.00	-	-	-	-	-	-	-	-	-	-	-
Expenditures		-	-	-	-	-	-	-	-	-	-	-	-
Payables		(1,877.13)	-	-	-	-	-	-	-	-	-	-	-
End Balance Checking (BKIA 10)		(1,844.60)	-	-	-	-	-	-	-	-	-	-	-
End Balance Savings (BKIA 14)		180.00	-	-	-		-	-	-	-	-	-	-
Total ChildCare Fund		(1,664.60)	-	-	-	-	-	-	-	-	-	-	-
	Check	(1,664.60)	(1,664.60)	-	-	-	-	-	-	-	-	-	-
CHKID=30 (FNBC GEN SAVINGS)		5,639.51	-	-	-	-	-	-	-	-	-	-	-
CHKID=10 (BKIA GEN CHECKING)		349,998.51	-	-	-	-	-	-	-	-	-	-	-
CHKID=110 (ISJIT - BKIA MM)		3,356,861.98	-	-	-	-	-	-	-	-	-	-	
CHKID=112 (ISJIT - FNBC GENERAL	.)	205,847.70	-	-	-	-	-	-	-	-	-	-	
CHKID=113 (ISJIT - FNBC NUTRITIC	DN)	10,041.37	-	-	-	-	-	-	-	-	-	-	-
CHKID=14 (BKIA GEN MM)		878,020.21	-	-	-	-	-	-	-	-	-	-	-
CHKID=20 (FNBC CN SAVINGS)		1,012.18	-	-	-	-	-	-	-	-	-	-	-

ACCOUNT	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE
Reconciliation	262.040.25											
Bank Statement (BKIA) CHKID=10	363,919.25	-	-	-	-	-	-	-	-	-	-	-
Bank Statement (BKIA) CHKID=14	872,549.21	-	-	-	-	-	-	-	-	-	-	-
Bank Statement (FNBC) CHKID=20	1,012.18	-	-	-	-	-	-	-	-	-	-	-
Bank Statement (FNBC) CHKID=30	5,639.51	-	-	-	-	-	-	-	-	-	-	-
Bank Statement (ISJIT) CHKID=110	3,356,861.98	-	-	-	-	-	-	-	-	-	-	-
Bank Statement (ISJIT) CHKID=112	205,847.70	-	-	-	-	-	-	-	-	-	-	-
Bank Statement (ISJIT) CHKID=113	10,041.37	-	-	-	-	-	-	-	-	-	-	-
Less Outstanding Auto/Checks/Debits	(13,920.74)	-	-	-	-	-	-	-	-	-	-	-
Oustanding Deposits/GJE	5,471.00	-	-	-	-	-	-	-	-	-	-	-
Total Reconciliation	4,807,421.46	-	-	-	-	-	-	-	-	-	-	-
Amount Reconciliation Difference	-	-	-	-	-	-	-	-	-	-	-	-
Activity Fund (21)												
Beg Balance Checking (BKIA 3)	4,892.52	4,896.82	-	-	-	-	-	-	-	-	-	-
Beg Balance Checking (FNBC 40)	-	5,692.23	-	-	-	-	-	-	-	-	-	-
Beg Cash on Hand - Concession Bag	700.00	700.00	-	-	-	-	-	-	-	-	-	-
Beg Cash on Hand - Gate Bag	800.00	800.00	-	-	-	-	-	-	-	-	-	-
Beg Balance Savings (FNBC 44)	21,936.25	20,506.08	-	-	-	-	-	-	-	-	-	-
Beg Balance Invest (FNBC 111)	115,451.18	115,475.53	-	-	-	-	-	-	-	-	-	-
Revenues	4,412.75	-	-	-	-	-	-	-	-	-	-	-
Receivables	3,848.77	-	-	-	-	-	-	-	-	-	-	-
Expenditures	(3,243.57)	-	-	-	-	-	-	-	-	-	-	-
Payables	(727.24)	-	-	-	-	-	-	-	-	-	-	-
End Balance Checking (BKIA 3)	4,896.82	-	-	-	-	-	-	-	-	-	-	-
End Balance Checking (FNBC 40)	5,692.23	-	-	-	-	-	-	-	-	-	-	-
End Cash on Hand - Concession Bag End Cash on Hand - Gate Bag	700.00 800.00	-	-	-	-	-	-	-	-	-	-	-
•		-	-	-	-	-	-	-	-	-	-	-
End Balance Savings (FNBC 44)	20,506.08	-	-	-	-	-	-	-	-	-	-	-
End Balance Invest (FNBC 111)	115,475.53	-	-	-	-	-	-	-	-	-	-	-
Total Activity Fund	148,070.66	-	-	-	-	-	-	-	-	-	-	-
Check	148,070.66	148,070.66	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Scholarships (81)												
Beg Balance Checking (FNBC 40)	-	-	-	-	-	-	-	-	-	-	-	-
Beg Balance Savings (FNBC 16)	10,413.33 371,451.54	9,371.45 371,530.00	-	-	-	-	-	-	-	-	-	-
Beg Balance Invest (FNBC 114) Revenues	1,536.58	371,550.00	-	-	-	-	-	-	-	-	-	-
Expenditures	(2,500.00)	-	-	-	-	-	-	-	-	-	-	-
End Balance Checking (FNBC 40)	(2,500.00)	-	-	-	-	-	-	-	-	-	-	-
End Balance Savings (FNBC 16)	- 9,371.45	-	-	-	-	-	-	-	-	-	-	-
End Balance Invest (FNBC 114)	371,530.00						_	_	-	-	_	_
Total Scholarships	380,901.45							_				
Check		-	-	- 0.00	- 0.00	- 0.00	0.00	- 0.00	- 0.00	- 0.00	-	-
Agency Fund (91)	380,901.45	380,901.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	174.78	174.78										
Beg Balance Checking (BKIA 3)			-	-	-	-	-	-	-	-	-	-
Beg Balance Savings (FNBC 44) Revenues	4,116.21	4,116.21	-	-	-	-	-	-	-	-	-	-
Expenditures	-	-	-	-	-	-	-	-	-	-	-	-
Expenditures End Balance Checking (BKIA 3)	- 174.78	-	-	-	-	-	-	-	-	-	-	-
End Balance Savings (FNBC 44)	4,116.21	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	=	-
Total Agency Fund	4,290.99	-	-	-	-	-	-	-	-	-	-	-
CHKID=3 (BKIA ACT CHECKING)	5,071.60	-	-	-	-	-	-	-	-	-	-	-

CHKID=40 (FNBC ACT CHECKING)	5,692.23	-	_	-	_	_	-	-	-	_	-	-
CHKID=44 (FNBC ACT SAVING)	24,622.29	-	_	-	_	_	-	-	-	_	-	-
CHKID=111 (ISJIT - FNBC ACTIVITY)	115,475.53	-	_		_	_	-			-		-
CHKID=114 (ISJIT - FNBC SCHOLARSHIP)	371,530.00	-	-	-	-	-	-	_	-			-
CHKID=114 (ISIT - FNBC SCHOLARSHIP) CHKID=16 (FNBC SCHOLAR SAV)	9,371.45	-	-	-	-	-	-	-	-	-	-	-
GRAND TOTAL Activity/Scholar/Agency	531,763.10	-	-	-	-	-	-	-	-	-	-	-
ACCOUNT	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE
Reconciliation												
Bank Statement (BKIA) CHKID=3	5,071.60	-	-	-	-	-	-	-	-	-	-	-
Bank Statement (FNBC) CHKID=16	9,371.45	-	-	-	-	-	-	-	-	-	-	-
Bank Statement (FNBC) CHKID=40	11,192.29	-	-	-	-	-	-	-	-	-	-	-
Bank Statement (FNBC) CHKID=44	24,622.29	-	-	-	-	-	-	-	-	-	-	-
Bank Statement (ISJIT) CHKID=111	115,475.53	-	-	-	-	-	-	-	-	-	-	-
Bank Statement (ISJIT) CHKID=114	371,530.00	-	-	-	-	-	-	-	-	-	-	-
Less Outstanding Checks	(5,500.06)	-	-	-	-	-	-	-	-	-	-	-
Oustanding Deposits/GJE	-	-	-	-	-	-	-	-	-	-	-	-
Total Reconciliation	531,763.10	-	-	-	-	-	-	-	-	-	-	-
Amount Reconciliation Difference	-	-	-	-	-	-	-	-	-	-	-	-

1	SHENANDOAH COMMUNITY SCHOOL			
	UNSPENT AUTHORIZED BUDGET CALCULATION			
	2023-2024			
	REGULAR PROGRAM DISTRICT COST	\$8,019,041.00		
	REGULAR PROGRAM BUDGET ADJUSTMENT	\$0.00		
	SUPPLEMENTARY WEIGHTING DISTRICT COST	\$92,735.00		
	SPECIAL ED DISTRICT COST	\$989,420.00		
	TEACHER SALARY SUMMPLEMENT DISTRICT COST	\$720,506.00		
	PROF DEV SUPPLEMENT DISTRICT COST	\$78,352.00		
	EARLY INTERVENTION SUPPL DISTRICT COST	\$91,240.00		
	TEACHER LEADERSHIP SUPP DISTRICT COST	\$387,067.00		
	AEA SPECIAL ED SUPPORT	\$394,012.00		
	AEA SPECIAL ED SUPPORT ADJUSTMENT	\$0.00		
	AEA MEDIA SERVICES	\$65,838.00		
	AEA EDUCATIONAL SERVICES	\$72,785.00		
	AEA SHARING DISTRICT COST	\$825.00		
	AEA TEACHER SALARY SUPPL DISTRICT COST	\$40,458.00		
	AEA PROF DEV SUPPL DISTRICT COST			
	DROPOUT ALLOWABLE GROWTH	\$4,366.00	Required Local M	latch \$06.026
	SBRC ALLOWABLE GROWTH OTHER #1			
		\$0.00	Inc. Enrollmnt, Ol	E Out, and LEP
	SBRC ALLOWABLE GROWTH OTHER #2		Estimated	
	SPECIAL ED DEFICIT ALLOWABLE GROWTH		Estimated	
-	SPECIAL ED POSITIVE BALANCE REDUCTION	\$0.00		
-	AEA SPECIAL ED POSITIVE BALANCE	\$0.00		
		<u> </u>		
	ALLOWANCE FOR CONSTRUCTION PROJECTS	\$0.00		
	UNSPENT ALLOWANCE FOR CONSTRUCTION	\$0.00		
	ENROLLMENT AUDIT ADJUSTMENT	\$0.00		
	AEA PRORATA REDUCTION	\$72,256.00		000 004 00
	MAXIMUM DISTRICT COST	\$11,172,466.00		392,291.00
	PRESCHOOL FOUNDATION AID	\$133,613.00		
	INSTRUCTIONAL SUPPORT AUTHORITY	\$597,418.00		
		\$0.00		
	OTHER MISCELLANEOUS INCOME		Estimate on Budg	jet worksneet
	UNSPENT AUTH BUDGET - PREVIOUS YEAR	\$3,667,710.00		
	MAXIMUM AUTHORIZED BUDGET	\$18,521,207.00		
		\$155,815.98	0.84%	
=	UNSPENT AUTHORIZED BUDGET	\$18,365,391.02	1	
		EV/0001		
	EXPENDITURES	FY2024		FY2023 Actuals
	JULY	\$155,815.98		\$181,999.04
	AUGUST	\$0.00		\$389,847.59
	SEPTEMBER	\$0.00		\$1,581,703.72
	OCTOBER	\$0.00		\$1,173,788.51
	NOVEMBER	\$0.00		\$1,043,857.23
	DECEMBER	\$0.00		\$1,041,531.82
	JANUARY	\$0.00		\$1,088,547.24
	FEBRUARY	\$0.00		\$1,161,047.84
	MARCH	\$0.00		\$1,269,836.25
	APRIL	\$0.00		\$1,204,439.25
	MAY	\$0.00		\$1,297,665.65
	JUNE	\$0.00		\$3,285,083.89
	TOTAL	\$155,815.98		\$14,719,348.03

	SHENANDOAH COMMUNITY SCHOOL													
	CALCULATION OF MISCELLANEOUS INCOME													
				2023	-2024									
	STATE AID/	TLC/4 YR STATE AID/TSS/	SPED DEFICIT	AEA	PROPERTY	INSTRUCTIONAL	EXCISE TAXES	**	TOTAL					
	SRCIPVR (CNI) EARLY INTER/PD/ TRANS EQ. SUPPLEMENTAL FLOWTHROUGH TAX SUPPORT THRU UTILITY REPL. MISC REVENUE													
	Source Codes	Source CodeS	STATE AID	Source Code	Source Codes	INCOME SURTAXES	Source Codes	REVENUE	(Includes					
	3111, 3112	3116, 3117, 3119	Source Code			Source Code			Flowthrough)					
	3801, 3803	3204, 3216, 3342, 3376	3113	3214	1110-1119	1134	1170-1179			FY2023				
JUL								12,534.98	12,534.98	7,847.11				
AUG								-	-	48,493.76				
SEP	-	-	-	-	-	-	-	-	-	1,994,778.30				
ост	-	-	-	-	-	-	-	-	-	2,022,793.00				
NOV	-	-	-	-	-	-	-	-	-	860,752.47				
DEC	-	-	-	-	-	-	-	-	-	1,117,775.44				
JAN	-	-	-	-	-	-	-	-	-	880,325.70				
FEB	-	-	-	-	-	-	-	-	-	1,103,360.86				
MAR	-	-	-	-	-	-	-	-	-	1,145,290.29				
APR	-	-	-	-	-	-	-	-	-	1,985,822.79				
MAY	-	-	-	-	-	-	-	-	-	956,284.42				
JUN	-	-	-	-	-	-	-	-	-	2,049,740.55				
TOTAL	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ 12,534.98	\$ 12,534.98	\$14,173,264.69				

	ndoah CSD 2023 04:06 PM			ure Report by FUNC ar; Processing Month				Lloor	Page: 1 ID: BARRETTWIL
		vised	Expended	Expenditures	% of Budget	Balance at	A/ P	DSer P/ O	Unencumbered
Funct		Budget	During Month	to Date	% OI Budget	EOM	Outstanding	Outstanding	Balance
08	<b>GOVERNMENTAL LONG TERM FIX</b>	ED ASS	ETS						
1000	INSTRUCTION	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2000	2000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4000	FACILITIES ACQUISITION & CONSTRUCTION	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
08	GOVERNMENTAL LONG TERM FIXED ASSETS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10	GENERAL FUND								
1000	INSTRUCTION	0.00	20,366.39	20,366.39	0.00	(20,366.39)	214,807.45	67,795.47	(302,969.31)
2000	2000	0.00	135,449.59	135,449.59	0.00	(135,449.59)	17,459.56	3,585.54	(156,494.69)
4000	FACILITIES ACQUISITION & CONSTRUCTION	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6000	6000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10	GENERAL FUND	0.00	155,815.98	155,815.98	0.00	(155,815.98)	232,267.01	71,381.01	(459,464.00)
21	ACTIVITY FUND								
1000	INSTRUCTION	0.00	3,243.57	3,243.57	0.00	(3,243.57)	6,452.18	8,834.69	(18,530.44)
2000	2000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6000	6000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
21	ACTIVITY FUND	0.00	3,243.57	3,243.57	0.00	(3,243.57)	6,452.18	8,834.69	(18,530.44)
22	MANAGEMENT FUND								
1000	INSTRUCTION	0.00	124,548.66	124,548.66	0.00	(124,548.66)	0.00	0.00	(124,548.66)
2000	2000	0.00	323,385.07	323,385.07	0.00	(323,385.07)	0.00	0.00	(323,385.07)
3000	3000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6000	6000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
22	MANAGEMENT FUND	0.00	447,933.73	447,933.73	0.00	(447,933.73)	0.00	0.00	(447,933.73)
33	SAVE(SECURE AN ADVANCED VISI	ON FOR	R ED.						
1000	INSTRUCTION	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2000	2000	0.00	0.00	0.00	0.00	0.00	0.00	23,043.00	(23,043.00)
4000	FACILITIES ACQUISITION & CONSTRUCTION	0.00	0.00	0.00	0.00	0.00	189,819.92	0.00	(189,819.92)
5000	DEBT SERVICE	0.00	0.00	0.00	0.00	0.00	500.00	0.00	(500.00)
6000	6000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
33	SAVE (SECURE AN ADVANCED VISION FOR F	EDQ.00	0.00	0.00	0.00	0.00	190,319.92	23,043.00	(213,362.92)
36	PHYSICAL PLANT & EQUIPMENT								
1000	INSTRUCTION	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2000	2000	0.00	96,280.72	96,280.72	0.00	(96,280.72)	38,746.96	136,186.07	(271,213.75)
3000	3000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4000	FACILITIES ACQUISITION & CONSTRUCTION	0.00	0.00	0.00	0.00	0.00	1,006.18	1,077.27	(2,083.45)
6000	6000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
36	PHYSICAL PLANT & EQUIPMENT	0.00	96,280.72	96,280.72	0.00	(96,280.72)	39,753.14	137,263.34	(273,297.20)
40	DEBT SERVICE								
2000	2000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5000	DEBT SERVICE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6000	6000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Shenandoah CSD		Expendit	ure Report by FUNC	TION - WAB				Page: 2	
08/03/2023 04:06 PM		Regular; Processing Month 07/2023					User ID: BARRETTWIL		
Function Part 1	Revised Budget	Expended During Month	Expenditures to Date	% of Budget	Balance at EOM	A/ P Outstanding	P/ O Outstanding	Unencumbered Balance	
40 DEBT SERVICE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
61 SCHOOL NUTRITION FUNI	D								
2000 2000	0.00	0.00	0.00	0.00	0.00	0.00	33.74	(33.74)	
3000 3000	0.00	8,013.36	8,013.36	0.00	(8,013.36)	0.00	32,744.48	(40,757.84)	
6000 6000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
61 SCHOOL NUTRITION FUND	0.00	8,013.36	8,013.36	0.00	(8,013.36)	0.00	32,778.22	(40,791.58)	
62 CHILDCARE FUND									
1000 INSTRUCTION	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
62 CHILDCARE FUND	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
81 TRUST FUNDS NON EXPEN	DABLE								
1000 INSTRUCTION	0.00	2,500.00	2,500.00	0.00	(2,500.00)	500.00	0.00	(3,000.00)	
6000 6000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
81 TRUST FUNDS NON EXPENDABLE	0.00	2,500.00	2,500.00	0.00	(2,500.00)	500.00	0.00	(3,000.00)	
91 AGENCY FUND									
1000 INSTRUCTION	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
2000 2000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
91 AGENCY FUND	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Grand Total:	0.00	713,787.36	713,787.36	0.00	(713,787.36)	469,292.25	273,300.26	(1,456,379. 87)	

#### Shenandoah CSD 08/10/2023 02:26 PM

#### MONTHLY BOARD VENDOR BILLS

Amount

User ID: HOL

Vendor Name Invoice Detail Checking Account ID 10 Fund # 10 95% GROUP INC. ACCELERATE LEARNING, INC. AHLERS & COONEY PC ALBIREO ENERGY ANDERSON PAINTING AND TREE SERVICE ANGIE TROWBRIDGE BA MARKETING & PUBLICITY, LLC BEDFORD, FREEMAN & WORTH PUBLISHERS BLICK ART MATERIALS BLUECROSS & BLUESHEILD BMO MASTERCARD BROWN'S REPAIR & AUTO PARTS, INC. CABINETS BY STAC CARI JOHNSON CDW GOVERNMENT CENEX FLEET FUELING CENTURYLINK CESA 5 CHAT MOBILITY CHRISTINE DAVIS CITY OF SHENANDOAH CLARINDA CSD CLAY'S PUMP AND EQUIPMENT COUNTRY TIRE CRAIG HOLMES CULLIGAN WATER CURRICULUM ASSOCIATES DANA FINNEGAN DENISE GREEN DINGES AUTO GLASS DISCOVERY EDUCATION EGAN SUPPLY EVAN-MOOR EXPLORE LEARNING FAREWAY STORES FELD FIRE FIRST INTERSTATE BANK FREMONT MILLS CSD GILLESPIE-JENSEN, KATIE

Invoice Detail Description GENERAL FUND 6,841.50 EARLY READER TEXTBOOKS 410.35 MS PD CURRICULUM 75.00 LAWYER 4,177.50 MAINTENANCE BUILDING REPAIR SERVICES 3,534.00 GROUNDS REPAIR SERVICES 173.22 HS GENERAL ED SUPPLIES 2,386.10 ADVERTISING 7,679.35 TAG TECH RELATED SOFTWARE / CURRICULUM 1,718.45 ART SUPPLIES 114.00 OTHER BENEFITS-FLEX SPENDING/DIRECT DEP 806.00 HS PRINCIPAL DUES 7,808.35 SUPPLIES/MATERIALS 4,736.23 SUPPLIES/MATERIALS 2,099.60 HS GENERAL ED TEXTBOOKS 305.92 HS STAFF TRAINING TRAVEL 5,604.47 VOC AID SUPPLIES 4,860.77 SUPPLIES/MATERIALS 534.48 TRAVEL 15.00 MAY MENTOR SUPPLIES 1,362.35 SUPPLIES/MATERIALS 2,082.66 SUPPLIES/MATERIALS 386.78 MAINTENANCE BUILDING SUPPLIES 1,609.37 SOFTWARE/SUPPLIES 1,605.47 BACKGROUND CHECKS/SUPPLIES 300.00 HS PD SUPPLIES 8.03 ELEM AT RISK SUPPLIES 980.94 INSTRUCTIONAL SUPPLIES 6,907.11 VEHICLE REPAIR SERVICES 2,012.19 SUPPLIES/MATERIALS 652.00 STUDENT TRANSPORTATION-PARENT 599.50 TECHNOLOGY COMPUTERS 3,295.18 MAINTENANCE GASOLINE 623.95 TELEPHONBE 3,100.00 HS GENERAL ED SUPPLIES 208.23 TELEPHONE 450.00 CAMP INSTRUCTOR 25,208.08 WATER-SEWER 13,752.68 TUITION OE TO LEA WITHIN IA SPED 773.29 MAINTENANCE PARTS 24.34 EQUIPMENT REPAIR 2,041.00 PARENT TRANSPORTATION REIMBURSEMENT 841.44 MAINTENANCE RENTAL OF EQUIPMENT 9,857.07 EARLY READERS WORKBOOKS 220.65 SUPPLIES/MATERIALS 47.50 BUS DRIVER CDL PAID BY DISTRICT 50.00 VEHICLE REPAIR SERVICES 10.382.00 ELEM GENERAL ED TEXTBOOKS 2,565.19 CUSTODIAL SUPPLIES 59.97 EARLY READER TEXTBOOKS 3,295.00 MS TECHNOLOGY SOFTWARE 100.82 SUPPLIES/MATERIALS 297.00 OTHER PURCHASED PROPERTY SERVICES 45.00 SAFETY DEPOSIT BOX RENT 7,639.56 TUITION OF TO LEA WITHIN IA LEVEL I

737.00 PARENT TRANSPORTATION REIMBURSEMENT

#### MONTH

Shenandoah CSD 08/10/2023 02:26 PM

Vendor Name

#### MONTHLY BOARD VENDOR BILLS

Invoice Detail

Amount

User ID: HOI

GOBILDA GOPHER GRAINGER GRANT WOOD AEA GREATER SHENANDOAH FOUNDATION GREEN HILLS AEA HAMBURG CHARTER SCHOOL HAMBURG COMMUNITY SCHOOL DISTRICT HD PRO INSTITUTIONAL HEGGERTY HEINEMANN HOUGHTON MIFFLIN HY-VEE IAMO COMMUNICATIONS IMAGINE LEARNING IOWA ASSOCIATION OF SCHOOL BOARD IOWA COMMUNICATIONS NETWORK IOWA WESTERN COMMUNITY COLLEGE TRESO TSFTS JASMINE SMITH JB PARTS & SUPPLY JOHN GOWING PLUMBING AND HEATING JOHNSON CONTROLS JOSTENS KENDALL HUNT PUBLISHING CO KENNETH THRASHER KIM ASHLOCK KMA BROADCASTING, LP LAKESHORE LEARNING MATERIALS LAWN WORLD LEARNING A-Z LEGENDS OF LEARNING, INC. MACGILL SCHOOL NURSE SUPPLIES MARANDA CULBERTSON MARCIA BRENNER ASSOCIATES MARTHA ARCHULETA MEDICAL ENTERPRISES MID-AMERICAN RESEARCH CHEMICAL MTD-TOWA SCHOOL IMPROVEMENT MIDAMERICAN ENERGY MILLER BUILDING MIND RESEARCH INSTITUTE MINNESOTA CLAY USA MITEL NET SOLUTIONS MOLLY HAWKINS' HOUSE NATALIE KIRSCH NICOLE MACDONALD NUMOTION OMAHA WORLD HERALD PAPER CORPORATION PETERSEN AUTO PLANBOOKEDU PLUNKETT'S PEST CONTROL PROJECT LEAD THE WAY

Invoice Detail Description 2,614.59 TITLE IV SUPPLIES 809.77 PE SUPPLIES 1,132.63 MAINTENANCE SUPPLIES 7,296.20 SPED LEVEL I TUITION - AEA 2,500.00 MAY MENTORING PROGRAM 1,050.30 EQ PROF DEV STAFF WORKSHOP/CONF REG 3,962.58 TUITION-OPEN ENROLLMENT 174.54 OPEN ENROLLMENT 10,578.82 CUSTODIAL SUPPLIES 712.00 EARLY READER TEXTBOOKS 345.43 MS SPED LVL I SUPPLIES 5,336.00 MS PD GENERAL SUPPLIES 99.75 ELEM PRINCIPAL FUNDRAISER SUPPLIES 60.00 NETWORK SUPPORT INTERNET ACCESS 6,400.00 ELEM GENERAL ED SUPPLIES 4,783.00 MEMBERSHIP/SUBSCRIPTION 358.34 TELEPHONE 500.00 NON INSTRUCTION STAFF WORKSHOP 281.60 TECH REPAIR & MAINTENANCE SUPPLIES 1,815,97 BOARD DUES 652.00 PARENT TRANSPORTATION REIMBURSEMENT 212.21 MAINTENANCE PARTS 852.17 MAINTENANCE BUILDING REPAIR SERVICES 625.62 OTHER PURCHASED PROPERTY SERVICES 417.38 SUPPLIES 15,033.60 ELEM GENERAL ED WORKBOOKS 50.00 BUS DRIVER PHYSICALS 765.00 CAMP INSTRUCTOR 1,010.00 ADVERTISING 114.97 ELEM GENERAL ED SUPPLIES 1,030.00 GROUNDS REPAIR SERVICES 128.00 MS SPED LVL I SUPPLIES 2,200.00 MIDDLE SCHOOL INST SOFTWARE 647.65 HS NURSE GENERAL SUPPLIES 1,065.20 CAMP INSTRUCTOR 400.00 TECHNOLOGY COORDINATOR RELATED SOFTWARE 1,304.00 STUDENT TRANSPORTATION-PARENT 50.00 BUS DRIVER DRUG TESTING 3,949.26 CUSTODIAL SUPPLIES 2,778.33 PROF DEV STAFF MEMBERSHIP 22,103,24 UTILITIES-ELECTRICITY 1,192.34 MAINTENANCE BUILDING SUPPLIES 1,820.00 MIDDLE SCHOOL INST SOFTWARE 1,028.24 HS ART SUPPLIES 579.79 TELEPHONE 110.92 MS ART SUPPLIES 2,041.00 PARENT TRANSPORTATION REIMBURSEMENT 1,304.00 STUDENT TRANSPORTATION-PARENT 4,965.14 HS SPED LEVEL III SUPPLIES 546.00 BOARD NEWSPAPER ADVERTISING 3,318.51 DISTRICT WIDE SUPPLIES 456.14 VEHICLE REPAIR SERVICES 456.00 ELEM PD GENERAL SUPPLIES 674.40 MAINTENANCE PEST CONTROL CONTRACTED 2,378.00 PLTW PARTICIPATION - LAUNCH

#### MONTHLY BOARD VENDOR BILLS

Shenandoah CSD

08/10/2023 02:26 PM

User ID: HOI

00/10/2020 02.201 1			Osci ib. i
Vendor Name	Invoice	Detail Amount	Invoice Detail Description
RASMUSSEN MECHANICAL SERVICES			870.00 MAINTENANCE BUILDING REPAIR SERVICES
REALLY GREAT READING			1,179.80 TITLE I SUPPLIES
RENAISSANCE			300.00 PS TESTING
REV ROBOTICS			1,541.00 TITLE IV SUPPLIES
ROCSTOP - FUEL			43.29 TRANSPORTATION GASOLINE
ROCSTOP CARDTROL			363.15 TRANSPORTATION DIESEL
SAPP BROS.			952.73 TRANSPORTATION SUPPLIES
SARAH MARTIN			311.29 TEACHER DEVELOPMENT TRAVEL
SAVVAS LEARNING COMPANY LLC			247,907.06 CURRICULUM
SCHOLASTIC INC			1,264.55 MS GENERAL ED SUPPLIES
SCHOLASTIC MAGAZINES			3,014.80 EARLY READER TEXTBOOKS
SCHOOL DATEBOOKS			1,299.05 MS GENERAL ED SUPPLIES
SCHOOL SPECIALTY / CLASSROOM DIR	ECT		775.61 MS ART SUPPLIES
SHENANDOAH MEDICAL CENTER			20,845.00 HS ATHLETICS TRAINER/WELLNESS AGREEMENT
SHENANDOAH ROTARY			130.00 DUES
SHENANDOAH SANITATION			2,254.99 MAINTENANCE GARBAGE COLLECTION
SHERIDAN DECORATING			3,129.75 MAINTENANCE BUILDING SUPPLIES
SIDNEY COMMUNITY SCHOOL DISTRICT			222,265.61 TUITION-OE/SHARED TEACHER
SIMULATION CURRICULUM			398.00 HS GENERAL ED TEXTBOOKS
SIOUX CITY CSD			617.70 DROP OUT PREVENTION SERVICES FOR AN LEA
SOUTH PAGE CSD			11,364.15 OPEN ENROLLMENT
SUCCESS BY DESIGN			388.43 SUPPLIES
SWIFT SERVICES LLC			749.84 NETWORK SUPPORT INTERNET ACCESS
TARKIO TECHNOLOGY INSTITUTE			23,730.00 TUITION-COMMUNITY COLLEGES
TCI			456.00 ELEMENTARY INST SOFTWARE
TONYA THOMPSON			941.60 CAMP INSTRUCTOR
TRUCK CENTER COMPANIES			676.46 VEHICLE REPAIR SERVICES
UPS FREIGHT			4.24 SHIPPING
UPS			52.97 SHIPPING
US CELLULAR			956.78 NETWORK SUPPORT INTERNET ACCESS
VALLEY PUBLICATIONS			854.35 BOARD NEWSPAPER ADVERTISING
VETTER EQUIPMENT CO			147.61 MAINTENANCE SUPPLIES
ZANER-BLOSER			1,236.40 EARLY READERS WORKBOOKS
Fund Number 10			836,094.48
	Fund #	2.2	MANAGEMENT FUND
	runa #	22	
IOWA LOCAL GOVERNMENT RISK POOL			73,140.84 NATURAL GAS INSURANCE
SPECIAL MARKETS INSURANCE			2,065.00 STUDENT CATASTROPHIC INSURANCE
SU INSURANCE COMPANY			31,431.25 BREAKDOWN INSURANCE
WILSON INSURANCE AGENCY			320,025.98 BUILDING INSURANCE
Fund Number 22	- 1 "	2.2	426,663.07
Checking Account ID 10	Fund #	33	SAVE (SECURE AN ADVANCED VISION
			FOR ED.
CARL A. NELSON & CO			6,000.00 EL JK-8 WINDOWS CONSTRUCTION PROJECT
DOUG MEYER CHEVROLET			1,005.00 MAINT. EQUIPMENT
SYSTEMWORKS, LLC			3,955.00 MS JK-8 WINDOWS CONSTRUCTION PROJECT
UMB BANK, N.A.			500.00 OTHER PROFESSIONAL SERVICES
WILSON GROUP INC., THE			179,864.92 JK-8 WINDOWS CONSTRUCTION PROJECT
Fund Number 33			191,324.92
	Fund #	36	PHYSICAL PLANT & EQUIPMENT
BLUPOINTE DRS			1,500.00 TECH RELATED SOFTWARE
CDW GOVERNMENT			54,318.83 TECH RELATED SOFTWARE
CENTRAL BODY COMPANY			15,683.91 REPAIRS & MAINTENANCE VEHICLES
FRONTLINE TECHNOLOGIES GROUP LLC			20,788.12 SOFTWARE
INTRADO INTERACTIVE SERVICES COR	P		2,097.90 TECH RELATED SOFTWARE
KIDWELL INC.			56,297.50 CAMERA PROJECT
MIDAMERICAN ENERGY			10.30 STUDENT HOUSING PROJECT

Shenandoah CSD 08/10/2023 02:26 PM	MONTHLY BOARD	VENDOR BILLS		User ID: HOI
Vendor Name	Invoice Detail		Invoice Detail Description	
	Amount			
MILLER BUILDING		2,576.28	STUDENT HOUSING PROJECT	
SOFTWARE UNLIMITED		9,350.00	SERVICE FOR SOFTWARE SUPPORT	
WELLS FARGO FINANCIAL LEASING		2,552.70	COPIER LEASE	
Fund Number 36		165,175.54	-	
Checking Account ID 10	Fund Numl61		SCHOOL NUTRITION FUND	
ANDERSON ERICKSON DAIRY		3,208.23	SUMMER FOOD PROGRM FOOD	
BMO MASTERCARD		68.38	SCHOOL LUNCH PROGRAM SUPPLIES	
BMO MASTERCARD		405.65	SNF SUPPLIES	
FAREWAY STORES		61.38	ALA CARTE FOOD SERVICE PROG	
MARTIN BROS DIST		6,661.32	_	
Fund Number 61		10,404.96		
Checking Account ID 10		1,629,662.97		
Checking Account ID 40	Fund Numl21		ACTIVITY FUND	
ASPI SOLUTIONS, INC		228.00	SOFTWARE	
ATLANTIC HIGH SCHOOL		320.00	ENTRY FEE TO ANOTHER SCHOOL	
BMO MASTERCARD		643.34	SUPPLIES/SHEN FOOTBALL	
BMO MASTERCARD		420.23	SUPPLIES/FFA	
BMO MASTERCARD		14.51	SUPPLIES/SHEN SINGERS	
BMO MASTERCARD		1,447.70	SUPPLIES/TRAVEL	
BMO MASTERCARD		269.41	MAY MENTORING ACTIVITY SUPPLIES	
BMO MASTERCARD		55.00	DUES/GENERAL ATHLETICS	
BMO MASTERCARD		411.88	SUPPLIES/GENERAL ATHLETICS	
BROADCAST MUSIC INC.		162.51	SUPPLIES/GENERAL ATHLETICS	
ELKS CLUB		1,100.00	BANQUET	
FAREWAY STORES			SUPPLIES/SHEN FOOTBALL	
GRAPHIC EDGE DBA GAME ONE			UNIFORMS	
HUDL		•	SUPPLIES/GENERAL ATHLETICS	
IGCA			DUES/GENERAL ATHLETICS	
RAY WOOD			GENERAL ATHLETICS OFFICIAL	
RIDDELL/ALL AMERICAN SPORTS			SUPPLIES/GENERAL ATHLETICS	
RIEMAN MUSIC DES MOINES			SUPPLIES/MS MARCHING MUSTANGS	
RIVERSIDE HIGH SCHOOL			ENTRY FEE TO ANOTHER SCHOOL	
ROCSTOP - FOOD			SUPPLIES/SHEN BOYS TRACK	
UNDERWOOD CSD			DUES/FOOTBALL	
UNITED ALL STARS		•	REGISTRATION/CHEERLEADERS	
WILSON AQUATIC CENTER			MAY MENTORING ACT. STUD& STAFF	ADMISSION
Fund Number 21		19,121.00		
Checking Account ID 40			TRUST FUNDS NON EXPENDABLE	
AMELIA MATTES AND UNIV OF KANSAS			SCHOLARSHIPS/I&C WILSON/ROLSCRE	EN
DERIK FARRELL AND WALDORF UNIVER	RSITY		SCHOLARSHIP/ELIZABETH O'BRIEN	
KATELYNN ANDERZHON AND UNO			CLARK CAMPBELL SCHOLARSHIP	
KEMPER LONG AND SOUTHEAST CC			SCHOLARSHIPS/SONDAG ROSCOE	
MADISON DICKERSON AND NWMSU			SCHOLARSHIPS/I&C WILSON	
MCKET MAHER AND NORTHEASTER OK A			SCHOLARSHIPS/GALE PICKARD	
MOLLI FINN AND IOWA STATE UNIVER	KSITY		PENWELL SCHOLARSHIP PAYMENT	
Fund Number 81		3,250.00		
Checking Account ID 40		22,371.00		

First Name	Last Name	Organization	Start Date	End Date	Name of Fundraiser	What specific funds will be used for	Percentage of profit	Population
Jon	Weinrich	SHS Activities	8/1/2023	6/30/2024	Team Fundrasiers on BOUND	Equipment / Supplies / Gear	80	Staff or General Public
						State Choreography, entry fees for State Comp. and		
Amy	Nielsen	Varsity Football Cheerleading	8/31/2023	9/1/2023	Youth Cheer Camp	other fees or items needed for state competition.	80	Students

**Out of State Travel** 

Date	Location	Grade Level/Class	Sponsor
g	0/5/2023 Falls City, NE	JV Football	Jon Weinrich/Ty Ratliff
10/	16/2023 Nebraska City, NE	JV Football	Jon Weinrich/Ty Ratliff
11	1/7/2023 Maryville, MO	MS B Basketball	Jon Weinrich/Ty Ratliff
12	2/2/2023 Friend, NE	V Wrestling	Jon Weinrich/Todd McGinnis
1	1/6/2024 Mid Buchanan - Faucett, MO	V Wrestling	Jon Weinrich/Todd McGinnis
2	2/3/2024 Nebraska City, NE	JV Basketball	Jon Weinrich/Ryan Spiegel

# 2023 – 2024 Agreement to Establish a Consortium to Jointly Administer an Instructional Program Located in space within the boundaries of the Glenwood Community School District

This Agreement between the member school districts whose signatures appear at the end of this document (hereafter "members"), including the Glenwood Community School District (hereafter "host"), is to establish a jointly administered program for the enrollment of students from the host and members' school districts, hereafter called the Southwest Iowa Apex Consortium (hereafter "SWIAC"), pursuant to Iowa Code sections 28E.3 and 280.15(1) to provide quality education and activities for students enrolled from each member district, by the most efficient and economically responsible means; and

Whereas, each member wishes to enroll one or more of its students in classes or programs that are offered and available at the SWIAC Consortium and that are not otherwise available at each member's site, and

Whereas, the host is willing to jointly administer the programs and activities at the SWIAC Consortium with the members with the costs determined as stated in this Agreement, and

Whereas, Iowa Code section 28E.3 provides, in part, that the boards of directors of two or more school districts may by agreement jointly administer any power, privilege or authority each member school district is capable of exercising individually, and

Whereas, Iowa Code section 280.15, subsection 1, provides, in part, that the boards of directors of two or more school districts may by agreement jointly share services of school personnel, acquire and share classrooms, facilities, and equipment,

Therefore, the member school districts agree to establish a jointly administered instructional program in the form of a Consortium as authorized by Iowa Code under the following terms and conditions:

### PURPOSE

Each member school district, pursuant to Iowa Code, has responsibility for the educational outcomes of its resident students. Members agreeing to be part of this Consortium Agreement by sending students to the SWIAC Consortium will become members of the Consortium. This Agreement describes the arrangement for the provision of instructional services for the Consortium. This Agreement further describes certain terms and conditions to participate in SWIAC through a consortium arrangement for the students of each member district, including the host district, and other students not residents of any member district. This Agreement provides a means by which the members may jointly and cooperatively provide greater educational opportunities for students through the offering of educational programs and the collective operation of facilities for student use by exercising powers, privileges, and authority and proceeding to participate in and help administer the program, pursuant to the joint powers authorized by Iowa Code.

A school district, which is not a member of the consortium, may contact the host district member of the Intake Committee for one of its students to be enrolled into the SWIAC Consortium; however, the fact that a school district submits a request to enroll one of its students does not guarantee that the student will be assigned to the consortium site. Upon receipt of a request to enroll a student from a non-member school district, the Intake Committee member will review the student's IEP and determine whether the student is eligible to enroll in the program and whether the program has capacity to admit the student into the program. If a student is eligible to enroll in the program and the program has capacity, the non-member district's request to enroll the student will be forwarded to the host district business office to arrange SWIAC membership for the non-member district. Should the district refrain from joining the consortium, the student will not be enrolled in the SWIAC Consortium program. Should the district agree to join the consortium, given the student's eligibility and program capacity, the district's request for enrollment will be reviewed by the SWIAC Intake Committee. Upon approval for enrollment by the Intake Committee, the student will be enrolled in the Consortium program at the earliest possible date. If the student is eligible to enroll in the program and the district agrees to join the SWIAC, but the program does not have capacity, the non-member school district will be notified by the host district Intake Committee member that it cannot enroll the student in the consortium program. At that time, the resident district remains responsible for locating an appropriate program for the student elsewhere.

### PROGRAM DESCRIPTION

Apex serves students grades Pre-K (at least age 3 with an instructional individualized education plan (IEP) through 12 with significant (Level III) cognitive or behavioral needs, e.g., including but not limited to students with BD, SED, ASD, and other intellectual and developmental disabilities, and students with dual diagnoses who have exhausted special education services in the student's resident school district. The overwhelming majority (95%) of students served by Apex have a DSM-5 diagnosis. Apex serves students who have been assigned to the consortium site by their resident districts, which are members of the consortium, and such assignment has been recommended by the IEP team in the student's resident school district.

The Apex Program is based on sound, well-researched theoretical foundations (e.g., Social Learning Theory, Social Interactionist Perspective, Coercion Theory, Cognitive-Behavioral Theory, and Behavior Momentum Theory) and includes:

- A predictable environment with clear social, emotional, behavioral, and academic expectations
- Attention for students who meet those expectations
- Effective correction when students miss expectations
- A Response-to-Intervention approach utilizing research-supported interventions to address social, emotional, behavioral, and academic needs and a variety of assessments to assess intervention fidelity and outcomes

Children may be enrolled in the SWIAC Consortium after completing the intake process and receiving the approval for enrollment from the Intake Committee. The Intake Committee will be comprised of a representative from the host district, Apex, a member district, an AEA special

education consultant, and an AEA regional administrator. The Intake Committee will determine the enrollment status of any SWIAC Consortium student applicant referred to the Consortium and address any concerns about the student referral. Children excluded from enrollment in the SWIAC Consortium include children who (a) are not from a SWIAC Consortium member district, (b) are actively suicidal or homicidal and not under the care and supervision of a psychiatrist, and (c) have a medical or physical challenge that cannot be adequately addressed by Apex staff (as determined by the Intake Committee). Students attending Apex are transported to and from the program campus by the student's resident district or by a contracted arrangement made by the resident district. Pursuant to this Agreement, instructional services will be provided by Apex.

### NAME/ORGANIZATION

To accomplish the purposes stated above and to carry out joint and cooperative activity associated with the program, there is hereby created the Southwest Iowa Apex Consortium (SWIAC; hereafter "Consortium"). This Consortium shall consist of the original member districts and host district, and shall include additional districts added from time to time, but said Consortium shall not be considered a separate legal entity for purpose of Iowa Code Chapter 28E.

"Host district" means the district of location.

"Member district" means each public school district whose board has agreed to participate in the Consortium program, including the host district.

"Administrators" mean the superintendents of each public school district whose board has agreed to participate in the Consortium program, including the host district.

"Fiscal agent" means the district that is established within the terms of this Agreement to provide the administrative business services, including student, staff, and financial accounting/management on behalf of the Consortium.

### FISCAL AGENT

The host district will serve as the fiscal agent for purposes of all administrative business services associated with participation in the Consortium pursuant to the terms of this Agreement. The fiscal agent shall receive funds, handle student, staff, and financial accounting, make timely payments, and provide timely itemized billings to member districts. The host district agrees to enter into the Student Record Information System (SRI) students in classes offered through the SWIAC Consortium Program.

### ADMINISTRATION

The SWIAC Consortium shall be governed and administered by the superintendents of each participating member school district (collectively, "the Administrators"). However, contracts

must be approved and signed by the board president and board secretary of the governing boards of member districts rather than the Administrators.

The administrators of the district which are members of the Consortium shall have all powers, privileges, and authority necessary and incidental to manage the affairs of the Consortium, to exercise any power common to the members, and to work with each other to manage this program. The Administrators shall also carry out the intent and purpose of this Agreement not inconsistent with law or this Agreement.

The powers and responsibilities of the Administrators shall include general administrative duties which may arise from time to time, including, but not limited to:

- A. Setting policy and directing administrative regulations for the Consortium.
- B. Evaluating and preparing required reports on the effectiveness of the Consortium and the contracted instructional program from Apex.
- C. Assessing the educational needs and interests of the students within their respective district.
- D. Providing long-range planning for the Consortium.
- E. Discussing collective purchases for supplies, equipment, rental/leases, etc., on behalf of the Consortium.
- F. Meeting periodically, as needed, to discuss issues associated with the instructional program contracted from Apex and the Consortium.
- G. Other reasonable and necessary administrative duties.

Votes and approvals by the Administrators may be accomplished by a consensus, a vote at a meeting or by written affirmation by letter or e-mail. However, if the fiscal agent is entering into a contract or agreement on behalf of the Consortium, the governing boards of the member districts shall first approve the contract or agreement. The participating member districts may at any time restrict the powers of the fiscal agent of the Consortium.

### JOINT MEETINGS

The Administrators shall meet at least twice each school year, or more often if necessary, to discuss items of mutual concern.

### BOARD APPROVAL

Consortium membership shall be approved by the board of directors of each member district. Failure of a board of directors to approve the Consortium Agreement shall remove that school district from Consortium membership.

### JURISDICTION

The students attending the Consortium program shall be allowed to participate in the student activities in their districts of residence and will be subject to the eligibility rules of their resident districts. Students in the Consortium continue to be enrolled in their resident districts and are subject to the testing requirements, graduation requirements, and disciplinary procedures of their

resident districts. The Consortium will contract with the service provider to administer required assessments and forward the results of the individual assessments to each resident district. The resident districts remain responsible for the achievement of resident students pursuant to the provisions of the No Child Left Behind Act. Permanent school records shall be maintained at the student's resident district.

The resident districts, through the Consortium, must be actively involved in monitoring adherence to all pertinent state and federal laws, including, but not limited to: testing requirements, No Child Left Behind provisions, IDEA provisions, EDGAR provisions, OMB circular A-87 and A-133 provisions, FERPA provisions, teacher licensure, curriculum development, professional development and expectations, and core curriculum implementation.

Member district students shall be under the jurisdiction of, and be the responsibility of, the host district while in attendance at the Consortium, except as set out in this Agreement. Member district students may be subject to the same academic, disciplinary, and other additional requirements that apply to host district resident students. Member district students may also be subject to additional disciplinary action at their resident district. All disciplinary or other hearings, if any, will be conducted by the administration or board of directors hosting the program with the exception of hearings regarding suspension of more than ten (10) days and expulsions, which will be held by the resident district. The board of the resident district will work with the host district to determine an appropriate course of action to the extent of the Consortium program.

### INDEPENDENCE RETAINED

It is expressly understood and agreed to by the member districts that nothing contained in this Agreement shall be construed to create a partnership, association or other affiliation or like relationship between the member districts, it being specifically agreed that their relationship is and shall remain that of independent parties participating in a cooperative mutual relationship in the Consortium. In no event shall a school district be liable for the debts and/or obligations of another school district.

It is further expressly understood and agreed to by the member districts that nothing contained in this Agreement shall be construed to create a partnership, association or other affiliation or like relationship between the member district (or consortium) and the contracted service provider. In no event shall a school district or the consortium be liable for the debts and/or obligations of the contracted service provider. Likewise, in no event shall the contracted service provider be liable for the debts and/or obligations of a school district or the consortium.

### NON-DELEGATION

Unless specifically provided in this Consortium Agreement, the Agreement shall not be construed as a delegation of the authority by the boards of directors of any member school districts or the powers or responsibilities conferred upon them by Iowa Code.

# DISPUTE RESOLUTION AND ARBITRATION

In the event that the member districts are unable to agree to the interpretation or operation of this Agreement, the dispute shall be referred to a "Conflict Resolution Committee" made up of the president and vice-president of the board of directors of the host district and the chief administrator of the area education agency (AEA) in which the Consortium program is located. The Committee shall meet to discuss the dispute and make recommendations to the Administrators as to resolution of the dispute.

In the event that the dispute remains unresolved, the fiscal agent shall request that a mediator knowledgeable in Iowa school district matters be appointed by the chief administrator of the AEA in which the Consortium program is located to assist in a negotiated resolution to the dispute.

In the event that mediation does not resolve the dispute, it will be submitted to arbitration by a single neutral arbitrator who is knowledgeable in Iowa school district matters appointed by the chief administrator of the AEA in which the Consortium program is located.

### SPECIAL EDUCATION

Each member district referring students to the Consortium, shall remain responsible for insuring the special education instructional and related services offered to its students at the Consortium provides a free and appropriate public education (FAPE) pursuant to federal and state law.

Each district is to maintain a file on each resident student attending the Consortium program. For special education students, this file should contain the student's current IEP and progress reports.

The resident district, working with the private provider and the fiscal agent district, is responsible for IEP development and review.

### LIMITED ENGLISH PROFICIENT

If any student enrolled and served in the Consortium requires a limited English proficient [LEP] program, the resident district shall be billed for the cost of those services provided above the regular instructional program provided. This will be billed as an individualized cost and will be considered non-special education costs.

### **STAFFING**

Instructional staff for the consortium will be contracted for and are the employees of the contracted service provider, unless this Agreement assigns member districts to provide specific staff positions for the Consortium. Staff providing special education services will be considered employed by the contracted service provider.

The fiscal agent may employ, on behalf of the Consortium, an appropriately licensed person or assign a portion of an appropriately licensed person's time (with time records to show exclusively devoted to the Consortium) to perform the duties of a principal or special education director. Only the employing member district has the power to terminate the employment of the principal/director; however, if a majority of administrators give notice seeking the removal of the principal/director from the Consortium program, the employing member district shall in good faith attempt to reassign or terminate the employment of the principal/director.

If the time records support that a specific portion of the time of the principal or special education director was exclusively devoted to special education at the consortium, the fiscal agent shall provide such records to each member district. The member districts may use this information to request approval of the School Budget Review Committee (SBRC) to treat this cost as a special education cost. Otherwise, without SBRC approval, the cost cannot be expended from special education funding.

### TRANSPORTATION

Transportation of active member students to and from the Consortium site will be determined by the resident member district and will not be the responsibility of the host district. In addition, any additional supervision required for a member district student(s) while en route to and from the Consortium site will be the sole responsibility of the resident member district.

The host district agrees to allow vehicles from active member districts to cross its boundaries for purposes of providing such transportation.

### PROPERTY

It is not contemplated that the Consortium will acquire, hold or dispose of any real property as part of this undertaking. However, the fiscal agent in the Consortium may enter into leases or sublease arrangements for a classroom to house the program, with approval of the member districts' boards, if that space is not owned or leased by an Iowa school district. Any allowable lease or sublease arrangements may be payable from the Physical Plant and Equipment Levy Fund or other legally authorized funds but not General Fund. Classrooms must meet all legal requirements for classroom space. Any lease for space shall be limited to the space within the classroom used exclusively for the consortium and shall reflect the fair rental value (FRV) for the community in which the private facility is located.

Existing equipment, supplies, furniture, and textbooks of each member district may be used in the Consortium program. Such use will be determined by the Administrators based upon the appropriate need for the item. An inventory of exchanged items will be maintained.

Upon termination of this Consortium Agreement, identifiable exchanged items shall be returned to the district of original ownership. All items purchased separately by each member district during the term of this Agreement shall remain the property of that member district.

Each member district shall be responsible for its own buildings, non-instructional equipment and supplies, school buses, custodial and maintenance, utilities, insurance, and similar costs outside of the Consortium.

#### NON-MEMBER DISTRICTS

Occasionally, a district which is not a member of the Consortium may want to refer students to the SWIAC Consortium through the IEP process, with the approval of the governing board of the resident district. Any non-member district that wishes to enroll a student in the consortium must first join the consortium prior to enrolling the student for in the program.

### FINANCIAL PROVISIONS

Members agree to pay Consortium costs to the fiscal agent for their students' enrollment in the Consortium Program. The costs shall be computed by determining actual costs for providing educational services to each member's students with IEPs as defined in this Agreement. Billable costs will include staff salaries and benefits; employee travel; supplies and materials; contract services; and equipment related to special education services for enrolled student in the Consortium Program. Billing will be done monthly with itemized billing quarterly.

A member district may be involuntarily terminated at the end of a school year by a majority vote of the Administrators for failure to pay timely or otherwise not abiding by the terms of this Agreement, if the billings were correctly calculated and appropriate, allowable costs pursuant to state guidance.

If statutory changes or additions, (i.e., state incentives for such sharing), mandate adjustments in the payments required pursuant to this Agreement, addenda shall be executed to bring the Agreement into compliance with statutory requirements.

The fiscal agent shall receive no more than one (1) percent of the regular program DCPP for each student (FTE) enrolled and served in the Consortium program. This is a regular education cost and cannot be charged to special education and includes covering incidental administrative costs such as clerical and business services, postage, and telephone.

The fiscal agent member district shall establish an operating budget for the Consortium program. The budget shall include all anticipated revenues and expenditures for instruction, instructional supervision, and operation and maintenance. If the revenues or cash flow are insufficient to meet the costs of the Consortium, the Administrators shall discuss adjustments to the revenues, expenditures or budget. The budget and any amendments to the budget shall be approved by a majority of the Administrators. Because the costs to districts must be based on actual resident students enrolled and served in the Consortium program, and students may move, drop out or join the program throughout the school year, the budget estimated to be paid by each member district may require adjustment throughout the year accordingly.

The fiscal agent member shall provide itemized billings for the costs set out in this Agreement, within thirty (30) days of the end of each month. No billing shall be provided directly to resident

districts from a third party provider, including the purchased service provider. Each member shall promptly pay its amount at its next board meeting, but no later than thirty (30) days from receipt of the itemized bill. If any costs were estimated in the first three quarters, the final quarter's billing shall be adjusted to ensure that the costs are the actual costs for special education for the entire year and the correct share of costs pursuant to this Agreement. "Itemized" billing means a bill in sufficient detail that each member district can meet its legal fiscal responsibilities, including but not limited to, determining performance of the IEP requirements for each of its students, reporting expenditures from the correct funding source in accordance with the permissive uses guidance document issued in December 2013, filing Medicaid claims or special education claims or determining that such claims have been filed and billed costs reduced by that amount, etc.

Each resident district shall be billed for and pay the actual costs of the educational program for each of its resident students pursuant to the IEP. "Actual costs" is a term referring to the excess costs of providing instruction for children requiring special education, above the costs of instruction of pupils in a regular curriculum. "Actual costs" should not be confused with the common meaning of actual as 'all costs incurred' which might include non-instructional costs or costs of instruction that are substantially similar to the costs of instruction in regular curriculum. To the extent that the costs are directly related to the provision of special education services pursuant to the IEPs, these costs are special education costs in the member districts. In the case of a Consortium, the general purpose percentage [GPP] would not be billed as a part of the actual costs, because the non-IEP costs are being allocated to member districts otherwise; billing for GPP would result in duplicated billing.

Specialized costs for identified limited English proficient (LEP) students above the costs of providing instruction for students in a regular curriculum, may be billed to each member district of such identified LEP students in the proportion that each member's student FTE enrolled in the Consortium program and using that specialized LEP instruction bears to the total of all members' student FTE enrolled and using that specialized LEP instruction. Costs must be exclusively for identified LEP students and must be related to LEP instruction above the regular curriculum. Such costs will be billed as an individualized cost and may be paid from the LEP weighted funding (280.4), from SBRC modified supplemental amount (257.31(5)"j"), or from general fund, general purpose funding.

In the case where a lease agreement is approved by the Administrators and their respective boards, and the facility being leased is not a school building owned or leased by a member district, the annual cost of the lease may be billed to each member district in the proportion that each member's student FTE enrolled in the Consortium program bears to the total of all members' student FTE enrolled during that school year. This must be agreed to by the majority of the Administrators. The lease would be paid from either PPEL or SAVE and is not a special education cost. No costs related to debt, facility use charges or new construction/remodeling may be charged. No lease or use of space cost is permitted if the building is owned or leased by a member school district. The lease agreement will cover only classroom space utilized exclusively by the consortium and shall be at the FRV for the community in which the classroom space is located. The FRV will include operation and maintenance costs. If a lease agreement is not approved and the cost of insurance other than employee insurances for the host district is increased as a result of the Consortium Program (liability), the excess cost of liability insurance over the normal cost of liability in the host district, may be billed to each member district in the proportion that each member's student FTE enrolled in the Consortium program bears to the total of all members' student FTE enrolled during that school year. This must be agreed to by the majority of the Administrators. The cost is a management fund cost.

Each resident district shall be billed for and pay costs related to the use of the host district's facilities for operation of the SWIAC consortium classroom if those costs exceed the costs the host district would have had if the consortium classroom was not in that district school building. The non-instructional costs may include maintenance (janitorial services, snow and ice removal, and lawn care) estimated at \$18,000.00, and utilities and services (gas, electricity, water, sewer, garbage disposal, and pest control) estimated at \$15,000.00. Costs shall exclude any costs of the Apex Program which are not exclusively related to offering the special education instructional program to the consortium. Because the consortium is located on district property, there shall be NO use charge, lease or rental charged to school districts. Operation and maintenance costs, if allowable, are General Fund costs and may be billed to each member district in the proportion that each member's student FTE enrolled in the Consortium program bears to the total of all members' student FTE enrolled during that school year.

Food service will be provided by the host district in the same way that food service is provided to other students attending public school within the district boundaries.

The cost of teachers and aides that are not included in actual costs of special education (salaries, FICA, IPERS, health insurances (but not such things as early retirement incentives, TSAs, worker compensation payments or premiums, unemployment)), may be billed to each member district in the proportion that each member's student FTE enrolled in the Consortium program bears to the total of all members' student FTE enrolled during that school year. This must be agreed to by the majority of the Administrators. These costs would be general fund, general purpose expenditures.

Professional development and teacher travel that is specific and unique to the students served in the Consortium Program, may be billed to each member district in the proportion that each member's student FTE enrolled in the Consortium program bears to the total of all members' student FTE enrolled during that school year. This must be agreed to by the majority of the Administrators. If the professional development/travel is special education professional development directly related to provision of IEP services, it may be charged to special education funding by the member districts; if not special education professional development directly related to provision of IEP services or is generic professional development even if to special education staff, it is a general fund, general purpose expenditure.

The cost of supplies and equipment that are not included in actual costs of special education, may be billed to each member district in the proportion that each member's student FTE enrolled in the Consortium program bears to the total of all members' student FTE enrolled during that school year. This must be agreed to by the majority of the Administrators. These costs would be general fund, general purpose expenditures.

The cost of purchased instructional services (whether from the AEA or from a private provider) that are not individualized costs or not appropriate to be included in actual costs of special education, may be billed to each member district in the proportion that each member's student FTE enrolled in the Consortium program bears to the total of all members' student FTE enrolled during that school year. This must be agreed to by the majority of the Administrators. These costs would be general fund, general purpose expenditures.

### CONTRACTED SERVICES

Billings from any purchased service provider must be "itemized" in sufficient detail that each member district can meet its legal fiscal responsibilities, including but not limited to, the ability to:

- Determine performance of the IEP requirements for each of its students.
- Report expenditures from the correct funding source in accordance with the permissive uses guidance document issued in December 2013 and any subsequent rules or Department guidance.
- Ensure that costs are itemized for the purpose of submitting Medicaid claims or special education claims or determining that such claims have been filed and billed costs reduced by that amount, etc.
- Ensure that the costs are limited to actual costs of special education as defined by Iowa Code, rules, or Department guidance.
- Ensure that each item is an item on the student's individual IEP so that re-billings are accurate.
- Ensure that items such as services of a nurse are identified and are linked only to students with services of a nurse included on the individual student's IEP.
- Ensure that each item is paid from the correct fund.
- Ensure that each item is paid from the correct funding stream (special education weighted funding, IDEA Part B or Part C, LEP, Title 1, general purpose funding, etc.).
- Ensure that any administrative costs are allowable and itemized for the purpose of requesting permission from the SBRC to pay those costs from special education weighted funding rather than general purpose funding.
- Ensure that costs that are not included within the definition of actual costs of special education instructional programs are separately identified so that they are not paid from any special education funding streams. For this purpose, at a minimum, this would require costs itemized to the function and object level that districts are required to enter on the CAR-COA. There cannot be a single special education cost when that cost includes non-instructional items or includes mixed programs, funds, functions or objects. Therefore, there would be separate purchased services (even if in the same Agreement) for such things as instruction, support services, administration.
- Ensure that no costs were paid from grants or other funding resources the private purchased service provider received or was entitled to receive for any cost to be paid by the district which was properly paid from, or should have been paid from, a different source. The IDEA provides that education agencies are payors of last resort.

- Ensure that any profit built in by a private for-profit service provider is reasonable. The district has a stewardship responsibility to look at those costs to evaluate the cost effectiveness of purchasing services versus providing the services directly as well as to have procedures in place to meet the coming requirements of the omni-circular related to procurement.
- Ensure that no costs are "per pupil rates."
- Ensure that no costs are related to purchasing spaces or other phantom student models.
- Ensure time records are maintained when personnel are paid from multiple funding streams and costs are proportionate to time.
- Ensure that if GPP is part of the billing, that the GPP has been used to reduce the costs which are not defined by Code as special education instructional costs.

### **AMENDMENTS**

The provisions of this Agreement may be added to, amended or modified by a unanimous vote of the administrators of all member districts and approved by their respective school boards. Votes must be cast at a duly called meeting by all administrators physically present. All other Consortium business not pertaining to amending this Agreement shall be decided by a simple majority of the administrators of all member districts.

### **DURATION**

Subject to the rights of amendment, modification or termination, this Agreement shall be in full force and in effect from the date of execution until June 30, 2020 and shall automatically renew every July 1 for one-year periods unless participation is terminated by a member by providing written notice to all other members on or before January 1 or terminated by mutual agreement of all of the member districts. This Agreement will be reviewed annually by the Administrators, beginning in January 2020.

### **TERMINATION**

On termination of the Agreement, all assets owned by member districts shall be returned to the member district, and all Consortium assets remaining after payment of all liabilities shall be distributed to each member district, at fair value, on the basis of its total FTE of student enrollment on October 1 in the year of termination in proportion to the total student enrollment of all member districts on October 1. If assets are insufficient to pay all liabilities, members shall be assessed in such proportion. Also, upon termination of this Consortium Agreement, any remaining equipment, supplies, textbooks, and furniture purchased jointly on a prorated basis shall be divided by the same proration, subject to depreciation. Such items will be physically divided, if possible. If not possible, one district shall compensate the other districts for their prorated share of the depreciated value.

### **CROSS INDEMNIFICATION**

If any claim for damage, injury or other loss (hereinafter "loss") is made by or on behalf of a student, the district transporting or supervising the student at the time of the loss shall be

responsible for any payment of claims, damages or judgments arising out of the loss, and that transporting or supervising district shall indemnify, defend, and hold harmless the non-transporting or non-supervising district if a claim is made against the non-transporting or non-supervising district for a loss which occurred while the student was under the supervision and control of the transporting or supervising district. Both member districts and the host district agree to carry liability insurance or otherwise contract for coverage of claims consistent with this Agreement.

Otherwise, to the extent permitted by law, each of the member districts shall protect, defend, hold harmless, and indemnify the other member districts from and against any and all claims, losses, costs, damages, and expenses including attorneys' fees and expenses, which the other districts may incur by reason of the indemnifying party's negligence, breach of this Agreement or violation of law or right of a third party or that of the indemnifying party's officers, employees or agents.

### APPLICATION OF LAWS, RULES, AND REGULATIONS

This Agreement and all policies, rules, and regulations adopted by the Administrators to govern the operation of the program shall comply with the laws of the state of Iowa, with rules and regulations of the Iowa Department of Education, and with federal laws and regulations. Any provisions of this Agreement in conflict therewith shall be null and void and the remainder of the Agreement shall be binding upon all members.

All member districts shall refrain from any action which would violate any law, rule, policy or regulation of any governmental body or agency having jurisdiction over this Agreement.

All member districts agree to cooperate as needed to assure that all required services and responsibilities are provided by the members and that the educational programs and activities are operated in compliance with all applicable laws.

### BINDING EFFECT

This Agreement shall be binding upon, and inure to the benefit of, the member districts hereto and their successors and assigns.

### EXECUTION IN COUNTERPARTS

This Agreement may be simultaneously executed in one or more counterparts, each of which shall be deemed to be an original and all of which together shall constitute one and the same instrument.

### SEVERABILITY

If any clause, provision or section of this Agreement shall, for any reason, be held illegal or invalid by a court or state or federal agency, the illegality or invalidity of such clause, provision or section shall not affect any of the remaining clauses, provisions or sections hereof, and this Agreement shall be construed and enforced as if such illegal or invalid clause, provision or section had not been contained herein. In case any agreement or obligation contained in this Agreement is held to be in violation of law, then such agreement or obligation shall be deemed to be void. Failure of a member to enter into this Agreement in accordance with Iowa law or inability of a member to be a party to this Agreement shall not affect the validity or enforceability of this Agreement as to all other members.

In commemoration of this Consortium Agreement, the presidents and secretaries of the respective boards of education sign this Agreement on the dates set below, the Agreement having been passed by a majority roll call vote of each board.

Agreement shall be construed and enforced as if such illegal or invalid clause, provision or section had not been contained herein. In case any agreement or obligation contained in this Agreement is held to be in violation of law, then such agreement or obligation shall be deemed to be void. Failure of a member to enter into this Agreement in accordance with Iowa law or inability of a member to be a party to this Agreement shall not affect the validity or enforceability of this Agreement as to all other members.

In commemoration of this Consortium Agreement, the presidents, and secretaries of the respective boards of education sign this Agreement on the dates set below, the Agreement having passed by a majority roll call vote of each board.

# For the Host and Fiscal Agent Member School District – Glenwood CSD:

Board President Board Secretary	Mitt Par Jim Ren	w	Dated	7-31-23
For the Member S	School District			
Board President			Dated	
Board Secretary			Dated	

# SOUTHWESTERN COMMUNITY COLLEGE EDUCATIONAL SERVICES CONTRACT

This contract establishes the terms and extent of a relationship between Southwestern Community College (Merged Area XIV), hereinafter referred to as "Provider" and the <u>Shenandoah</u> Community School District, hereinafter referred to as "Participant" for providing career and technical education programs for high school students by Provider to the Participant and citing the scope of this contractual relationship.

### SECTION I PURPOSE

SWCC and <u>Shenandoah</u> Community School District enter into the contract for the purpose of providing college classes to high school students in <u>Automotive Repair Technology</u>. Contract includes the following classes:

Automotive Repair Technology at Creston campus Fall Semester/First Year Students:

- AUT 104 Introduction to Automotive Technology 3 credits
- AUT 404 Automotive Suspension and Steering 4 credits
- AUT 603 Basic Automotive Electricity
   3 credits

Fall Semester/Second Year Students:

- AUT 163 Automotive Engine Repair 3 credits
- AUT 173 Advanced Automotive Engine Repair 3 credits
- AUT 834 Automotive Fuel Systems 4 credits

Spring Semester/First Year Students:

- AUT 503 Automotive Brake Systems 3 credits
- AUT 652 Advanced Automotive Electricity 3 credits

• AUT 704 Automotive Heating & Air Conditioning 4 credits Spring Semester/Second Year Students:

- AUT 535 Advanced Automotive Brakes/Alignment 5 credits
- AUT 844 Automotive Electronic Engine Controls 6 credits

### SECTION II CONTRACT AGENCIES

Provider: Southwestern Community College (Merged Area XIV) Participant: <u>Shenandoah</u> Community School District

SECTION III TERM OF COMMITMENT

Beginning Date: <u>August 23, 2023</u> Ending Date: <u>May 10, 2024</u>

### SECTION IV UNDERSTANDING OF PROJECT AND MUTUAL AGREEMENT

It is hereby understood and mutually agreed: that the Provider and the Participant shall cooperate, along with other education agencies, in providing concurrent credit career and technical
education courses, activities and programs to students enrolled in the high school of the Participant District; that the Provider shall serve as administrator and fiscal agent for the project; that the

Provider shall serve as the employing agent; that counseling, admissions and registration shall be the joint responsibility of Provider and Participant; that instructional services under this project shall be the responsibility of the Provider; that the governing body of the project shall be provided by the Provider; that each school district participating in a project shall designate their administrative representative for the project, to meet as provided in Section VIII of this contract.

- SECTION V FACILITIES, STUDENTS, PERSONNEL AND SERVICES TO BE PROVIDED
  - A. Facilities
    - By the Provider: The Provider hereby agrees to provide facilities for the project through lease or some other contractual arrangement. When the Provider through such arrangement uses the facilities of a local education agency, it hereby agrees to abide by the rules and policies of that local education agency and will require compliance by all personnel who are part of this project.
    - 2. By the Participant: The Participant School District hereby agrees: students provide student transportation to and from the project instructional center or site; to cooperate in developing bus schedules, calendars, class schedules, procedures and provide other advice and counsel for the efficient and effective management of the project. The school district will provide their own transportation. Any liability arising therefrom shall be the responsibility of the school district.
  - B. Students and Personnel
    - By the Provider: The Provider shall provide administrative, instructional, and other necessary staff to carry out the purposes of this instructional project. The Provider shall make available to the Participant, staff members for consultative purposes from time to time as needed for activities related to this project. Students will be treated as young adults and appropriate and proper behavior will be expected when participating in lab activities as the provider is not responsible. Students are responsible for any liability arising as a result of injuries associated with lab. Jointly agreed upon rules common to the

participant schools and community college will be administered.

2. By the Participant School District: The Participant will provide, under the terms of this contract, properly screened and counseled students who are appropriately enrolled in courses offered under this project. The Participant will align student eligibility to Senior Year Plus, including providing an option for students to meet the required proficiency requirements through measures of college readiness in alignment with the Provider's criteria for course placement information for entry-level advising. All rules, regulations, and personnel policies of the Provider shall apply to project personnel, including students, while they are in the Provider's facilities. The Participant School District staff may serve the Provider's instructional staff for consultative purposes from time to time and otherwise encourage a cooperative relationship with the Provider's personnel.

## SECTION VI INSTRUCTIONAL EQUIPMENT AND MAINTENANCE

The Provider will enter into maintenance and repair contracts as required and will be responsible for keeping the instructional equipment in proper working condition. Equipment on loan to the project from local education agencies will be labeled and inventoried.

## SECTION VII INSTRUCTIONAL RELATED SERVICES

The Provider shall make available career and technical education courses, activities and programs to the students from Participant high schools. Said instructional offerings shall have been approved by the local school district boards, by the community college board and by the State of Iowa Department of Education. The Provider will provide counseling services as well as admissions, registration and record-keeping services to supplement those same services provided by the participant District.

Instructional programs will be selected on need, interest and demand as determined by the Provider. Programs will be started gradually and expanded slowly. Advisory committees will be appointed for each instructional program and articulation agreements put into place where appropriate. Flexibility will be built in to accommodate the students in new as well as existing career programs. Adjustments in registration will be allowed after each semester course. Enrollment will be allowed and encouraged in nonproject programs if space is available.

## SECTION VIII ADMINISTRATION AND COMMUNICATION

Provider staff will meet periodically with Participant staff to coordinate the program. Said meetings will be scheduled by individual school districts.

## SECTION IX TUITION, FEES, BOOKS AND BILLING

- A. Automotive Repair Technology <u>Shenandoah</u> Community School District is contracting for a minimum of \_\_\_\_\_\_ students \_\_\_\_\_(initial) in Automotive Repair Technology. If Shenandoah Community School District's actual number of students exceeds the minimum, they will be billed for the actual number. The amount charged will be \$4,800 (\$2,400 each semester) per student for the academic year.
- B. Billings will be sent in October and March.
- C. The Automotive Repair Technology program is a yearlong (two semesters) program. Students enrolling in this program commit to both semesters. If a student drops from the program, the school district will be billed for two semesters. If a special circumstance arises regarding a student's disenrollment, please contact John Franklin, SWCC Interim Vice President of Instruction, for further consideration. Exceptions may be made if the student moves out of the district.
- D. Southwestern Community College is responsible for purchasing and distributing the required textbooks, tools, and other related equipment.
- E. The provider shall reserve the right to control the maximum enrollment in each class.
- F. In any event, a program may be canceled if the total enrollment by all participating districts is insufficient.
- G. This contract must be signed and filed with Southwestern Community College, 1501 West Townline Street, Creston, IA 50801 by <u>August 23, 2023.</u>

## SECTION X ESCAPE CLAUSES

- A. For the Participant: The Participant District may be automatically withdrawn from the provisions of that part of the contract for those classes that do not organize.
- B. For the Provider: The Provider, Southwestern Community College (Merged Area XIV) may reduce the number of students accepted for courses, activities and programs if

circumstances require it. Further, the Provider shall have the right to withdraw from all parts of the Project if sufficient funds and/or students are not committed to the Project by Participants by May 1 prior to the beginning of any school year.

## NONDISCRIMINATION STATEMENT

It is the policy of Southwestern Community College not to discriminate in its programs, activities, or employment on the basis of race, color, national origin, sex, disability, age, sexual orientation, gender identity, creed, religion, and actual or potential family, parental or marital status. If you have questions or complaints related to compliance with this policy, please contact: Equity/Title IX Coordinator, Southwestern Community College (Administration Center), 1501 W. Townline St., Creston, IA 50801; phone, (641) 782-1456; or email, <u>TitleIXCoordinator@swcciowa.edu</u>, or the Director of the Office for Civil Rights, U.S. Department of Education, John C. Kluczynski Federal Building, 230 S. Dearborn Street, 37th Floor, Chicago, IL 60604-7204; phone, (312) 730-1560; fax, (312) 730-1576; TDD, 800-877-8339; or email, <u>OCR.Chicago@ed.gov</u>.

## DISABILITY/SPECIAL NEEDS

Southwestern provides a variety of accommodations for qualified students with disabilities. Services are designed to enhance the student's abilities and are based upon a student's individual needs. Southwestern makes every effort to assure that qualified students with disabilities have equal access to all services. Steps for obtaining such accommodations are listed in the Student Handbook (disability/special needs at Southwestern). For further assistance regarding accommodations or to identify special needs, students should contact Deb Pantini, Director of Student Development, Administration Center, at 641.782.1458.

## AUTHORIZATION

We, the undersigned, hereby certify that we are the properly authorized officers of the organizations sought to be bound by this contract, and that we do hereby accept the terms and conditions provided herein, or attached hereto as supplementing any section hereof, and attest that we sign this document on behalf of the contracting entity to the contract:

PARTICIPANT SCHOOL DISTRICT IN THE COUNTY OF PAGE THE STATE OF IOWA PROVIDER, SOUTHWESTERN COMMUNITY COLLEGE (MERGED AREA XIV)

By:		By:		
-	Signature		Signature	
Date:		Date:		

#### Policy 104: Anti-Bullying/Harassment Policy

Status: DRAFT

Original Adopted Date: 12/17/2021

The Community School District is committed to providing all students, employees, and volunteers with a safe and civil school environment in which all members of the school community are treated with dignity and respect. Bullying and/or harassing behavior can seriously disrupt the ability of school employees to maintain a safe and civil environment, and the ability of students to learn and succeed.

Bullying and/or harassment of or by students, employees, and volunteers is against federal, state, and local policy and is not tolerated by the board.

Accordingly, school employees, volunteers, and students shall not engage in bullying or harassing behavior while on school property, while on school-owned or school-operated vehicles, while attending or participating in school-sponsored or sanctioned activities, and while away from school grounds if the conduct materially interferes with the orderly operation of the educational environment or is likely to do so.

Complaints may be filed with the superintendent or superintendent's designee pursuant to the regulation accompanying this policy. The superintendent is responsible for implementation of this policy and all accompanying procedures. Complaints will be investigated within a reasonable time frame. Within 24 hours of receiving a report that a student may have been the victim of conduct that constitutes bullying and/or harassment, the district will notify the parent or guardian of the student.

If as a result of viewing surveillance system data or based on a report from a school district employee, the district determines that a student has suffered bullying or harassment by another student enrolled in the district, a parent or guardian of the student may enroll the student in another attendance center within the district that offers classes at the student's grade level, subject to the requirements and limitations established in Iowa law related to this topic.

A school employee, volunteer, or student, or a student's parent or guardian who promptly, reasonably, and in good faith reports an incident of bullying or harassment, in compliance with the procedures in the regulation, to the appropriate school official designated by the school district, shall be immune from civil or criminal liability relating to such report and to participation in any administrative or judicial proceeding resulting from or relating to the report.

#### **Retaliation Prohibited**

Individuals who knowingly file false bullying or harassment complaints and any person who gives false statements in an investigation may be subject to discipline by appropriate measures.

Any student found to have violated or retaliated in violation of this policy shall be subject to measures up to, and including, suspension and expulsion. Any school employee found to have violated or retaliated in violation of this policy shall be subject to measures up to, and including, termination of employment. Any school volunteer found to have violated or retaliated in violation of this policy shall be subject to measure and exclusion of this policy shall be subject to measure and exclusion of this policy shall be subject to measure up to, and including, removal from service and exclusion from school grounds.

## Definitions

For the purposes of this policy, the defined words shall have the following meaning:

- "Electronic" means any communication involving the transmission of information by wire, radio, optic cable, electromagnetic, or other similar means. "Electronic" includes but is not limited to communication via electronic mail, internet-based communications, pager service, cell phones, and electronic text messaging.
- "Harassment" and "bullying" mean any repeated or potentially repeated electronic, written, verbal, or physical act or other ongoing conduct toward an individual based on any trait or characteristic of the individual which creates an objectively hostile school environment that meets one or more of the following conditions:
  - 1. Places the individual in reasonable fear of harm to the individual's person or property.
  - 2. Has a substantial detrimental effect on the individual's physical or mental health.
  - 3. Has the effect of substantially interfering with the individual's academic or career performance. Has the effect of substantially interfering with the individual's ability to participate in or benefit from the services, activities, or privileges provided by a school.
- "Trait or characteristic of the individual" includes but is not limited to age, color, creed, national origin, race, religion, marital status, sex, sexual orientation, gender identity, physical attributes, physical or mental ability or disability, ancestry, political party preference, political belief, socioeconomic status, or familial status.
- "Volunteer" means an individual who has regular, significant contact with students.

## **Publication of Policy**

The board will annually publish this policy. The policy may be publicized by the following means:

- Inclusion in the student handbook,
- Inclusion in the employee handbook
- Inclusion in the registration materials
- Inclusion on the school or school district's web site,
- (other) \_\_\_\_

NOTE: This is a mandatory policy. School districts are required to <mark>integrate the anti-bullying and antiharassment policy into the comprehensive school improvement plan and shall collect and report data regarding instances of bullying and harassment as required by law.</mark>

NOTE: Some conduct that falls under a school's anti-bullying/anti-harassment policy also may trigger responsibilities under one or more of the federal and state antidiscrimination laws. By limiting the response to a specific application of its anti-bullying/anti-harassment disciplinary policy and the accompanying procedures, a school may fail to properly consider whether the alleged conduct also results in discriminatory bullying and/or harassment.

Legal Reference: 20 U.S.C. §§ 1221-1234i. 29 U.S.C. § 794. 42 U.S.C. §§ 2000d-2000d-7. 42 U.S.C. §§ 12101 2et. seq. Iowa Code §§ 216.9; 280.3; 28; <del>280.3.</del> 281 I.A.C. 12.3(6). <u>Morse v. Frederick</u>, 551 U.S. 393 (2007)

I.C. Iowa Code

Iowa Code § 216.9

Iowa Code § 280.28

Iowa Code § 280.3

I.A.C. Iowa Administrative Code 281 I.A.C. 12.3

**U.S.C. - United States Code** 20 U.S.C. §§ 1221

29 U.S.C. §§ 794

42 U.S.C. § 12101

42 U.S.C. § 2000d

**U.S. Supreme Court** 551 U.S. 393

**Case Law** Morse v. Frederick

#### **Cross References**

Description <u>Unfair/Discriminatory Practices</u>
Harassment and Bullying Prohibited
Education Program - Attendance Center Requirements
Description Administration
<b>Description</b> <u>Education - FERPA - General Provisions</u>
Labor - Vocation Rehab Rights
Public Health - Equal Opportunity - Disabilities
Public Health - Civil Rights - Federally Programs
<b>Description</b> Morse v Frederick (2007)
Description

551 U.S. 393 (2007)

<b>Code</b> 102	<b>Description</b> Equal Educational Opportunity
102	Equal Educational Opportunity
401.01	Equal Employment Opportunity
401.13	Staff Technology Use/Social Networking

401.13	Staff Technology Use/Social Networking
402.03	Abuse of Students by School District Employees
404	Employee Conduct and Appearance
404	Employee Conduct and Appearance
404	Employee Conduct and Appearance
604.11	Appropriate Use of Online Learning Platforms
605.06	Internet - Appropriate Use

Regulation 104-R(1): Anti-Bullying/Harassment Policy - InvestigationStatus: DRAFTProcedures

Original Adopted Date: 03/08/2022 | Last Reviewed Date: 03/08/2022

## Filing a Complaint

An individual who believes that the individual has been harassed or bullied may file a complaint with the superintendent or superintendent's designee. The complaint form is available <u>www.shencsd.com</u> and each school office. If the complainant is a school employee, after filing the complaint with the superintendent or superintendent's designee, the employee may separately notify the parent or guardian of the student alleged to have been harassed or bullied.

An alternate investigator will be designated in the event it is claimed that the superintendent or superintendent's designee committed the alleged bullying or harassment or some other conflict of interest exists. Complaints shall be filed within *[state number of days - 180]* of the event giving rise to the complaint or from the date the Complainant could reasonably become aware of such occurrence. The Complainant will state the nature of the complaint and the remedy requested. The Complainant shall receive assistance as needed.

#### Investigation

The school district will promptly and reasonably investigate allegations of bullying or harassment upon receipt of a written complaint. The *[superintendent or the superintendent's designee* (hereinafter "Investigator") will be responsible for handling all complaints alleging bullying or harassment.

The investigation may include, but is not limited to the following:

- Interviews with the Complainant and the individual named in the complaint ("Respondent")
- A request for the Complainant to provide a written statement regarding the nature of the complaint;
- A request for the Respondent to provide a written statement;
- Interviews with witnesses identified during the course of the investigation;
- A request for witnesses identified during the course of the investigation to provide a written statement; and
- Review and collection of documentation or information deemed relevant to the investigation.

The Investigator shall consider the totality of circumstances presented in determining whether conduct objectively constitutes bullying or harassment as defined in Board policy. Upon completion of the investigation, the Investigator shall issue a report with respect to the findings, and provide a copy of the report to the appropriate building principal or Superintendent if the investigation involved the building principal

The complaint and identity of the Complainant, Respondent, or witnesses will only be disclosed as reasonably necessary in connection with the investigation or as required by law or policy. Similarly, evidence uncovered in the investigation shall be kept confidential to the extent reasonably possible.

#### Decision

The investigator, building principal or superintendent, depending on the individuals involved, shall

inform the Complainant and the accused about the outcome of the investigation. If, after an investigation, a student is found to be in violation of the policy, the student shall be disciplined by appropriate measures, which may include suspension and expulsion. If after an investigation a school employee is found to be in violation of this policy, the employee shall be disciplined by appropriate measures, which may include termination. If after an investigation a school volunteer is found to be in violation of this policy, the volunteer shall be subject to appropriate measures, which may include exclusion from school grounds.

Individuals who knowingly file false bullying and/or harassment complaints and any person who gives false statements in an investigation may be subject to discipline by appropriate measures, as shall any person who is found to have retaliated against another in violation of this policy. Any student found to have retaliated in violation of this policy shall be subject to measures up to, and including, suspension and expulsion. Any school employee found to have retaliated in violation of this policy shall be subject to measures up to, and including, termination of employment. Any school volunteer found to have retaliated in violation of this policy shall be subject to measures up to, and including, exclusion from school grounds.

NOTE: School districts must include a number of requirements in the district anti-bullying/antiharassment policy. This regulation builds on the requirements addressed in IASB sample policy 104 by more specifically detailing sample investigation procedures. Districts should ensure that the district's practice is reflective of the policy and regulations that the district's leadership team has established. Please remember that the procedures outlined here should be consistent with the policy.

NOTE: Some conduct that falls under a school's anti-bullying/anti-harassment policy also may trigger responsibilities under one or more of the federal and state antidiscrimination laws. By limiting the response to a specific application of its anti-bullying/anti-harassment disciplinary policy and the accompanying procedures, a school may fail to properly consider whether the alleged conduct also results in discriminatory bullying and/or harassment.

I.C. Iowa Code Iowa Code § 216.9	Description Unfair/Discriminatory Practices
Iowa Code § 280.28	Harassment and Bullying Prohibited
Iowa Code § 280.3	Education Program - Attendance Center Requirements
I.A.C. Iowa Administrative Code 281 I.A.C. 12.3	Description Administration
U.S.C United States Code 20 U.S.C. §§ 1221	Description Education - FERPA - General Provisions
29 U.S.C. §§ 794	Labor - Vocation Rehab Rights
42 U.S.C. § 12101	Public Health - Equal Opportunity - Disabilities
42 U.S.C. § 2000d	Public Health - Civil Rights - Federally Programs
U.S. Supreme Court	Description

551 U.S. 393

**Case Law** Morse v. Frederick

## **Cross References**

## Morse v Frederick (2007)

**Description** 551 U.S. 393 (2007)

<b>Code</b> 102	<b>Description</b> Equal Educational Opportunity
102	Equal Educational Opportunity
401.01	Equal Employment Opportunity
401.13	Staff Technology Use/Social Networking
401.13	Staff Technology Use/Social Networking
402.03	Abuse of Students by School District Employees
404	Employee Conduct and Appearance
404	Employee Conduct and Appearance
404	Employee Conduct and Appearance
604.11	Appropriate Use of Online Learning Platforms
605.06	Internet - Appropriate Use

## Policy 213: Public Participation in Board Meetings

Status: DRAFT

Original Adopted Date: 03/08/2022 | Last Reviewed Date: 03/08/2022

The board recognizes the importance of citizen participation in school district matters. In order to assure citizens are heard and board meetings are conducted efficiently and in an organized manner, the board will set aside a specific time for public comment.

#### Public Comment During Board Meetings

Citizens wishing to address the board during public comment must notify the board secretary prior to the board meeting. The board president will recognize these individuals to make their comments at the appropriate time during public comment. Citizens wishing to present petitions to the board may also do so at this time. The board however, will only receive the petitions and not act upon them or their contents.

The board has the discretion to limit the amount of time set aside for public participation. Normally, speakers will be limited to \_\_\_\_\_\_ minutes with a total allotted time for public participation of \_\_\_\_\_\_ minutes. However, the board president may modify this time limit, if deemed appropriate or necessary. Public comment is a time set aside for community input, but the board will not discuss or take any action on any matter during public comment.

Public comment shall be limited to regular board meetings and will not be routinely held during special board meetings.

## Petitions to Place a Topic on the Agenda

Individuals who wish for an item to be placed on the board agenda may submit a valid petition to the board. For a petition to be valid, it must be signed by at least 500 eligible electors of the district, or ten percent of the individuals who voted in the last school election, whichever number is lower.

Upon receiving a valid petition to the board to place a proposal on the next board agenda for public hearing, the board will place the proposal identified in the petition on the agenda of the next regular meeting, or a special meeting held within 30 days of receipt of the petition. The board will provide a sign-up sheet for all individuals who wish to speak on the proposal, and individuals will be called to speak in order of sign-up. The sign-up sheet will require each individual to list their legal name and mailing address. Each speaker will be limited to an amount of time established by the board president that is reasonable and necessary based on the number of speakers signed up. The same time limit will apply to all speakers on the proposal. Each individual will be limited to one opportunity to speak. The board maintains absolute discretion on whether or not to discuss or act on the public comments made on the proposal. If a petition is related to curriculum, the district maintains discretion to determine whether to stop teaching that curriculum until the board holds the public hearing to discuss the curriculum.

The board has a significant interest in maintaining the decorum of its meetings, and it is expected that members of the public and the board will address each other with civility. The orderly process of the board meeting will not be interfered with or disrupted by public comment. Only individuals

recognized by the board president will be allowed to speak. Comments by others are out of order. If disruptive, the individual causing disruption may be asked to leave the board meeting. Defamatory comments may be subject to legal action.

NOTE: This policy must be displayed on the district's website to comply with the district's legal requirements on transparency.

NOTE: Boards need to make the determination how best, to involve the public in their board meetings. Boards that follow other practices for allowing the public to participate in board meetings should amend this policy to reflect their practice.

Legal Reference: Iowa Code §§ 21; 22; 279.8, 279.8B

I.C. Iowa Code Iowa Code § 21	Description Open Meetings
Iowa Code § 22	Open Records
Iowa Code § 279.8	Directors - General Rules - Bonds of Employees
Iowa Code § 279.8B	Directors - Powers and Duties - Petition - Public Comment

#### **Cross References**

<b>Code</b> 205	<b>Description</b> Board Member Liability
210.08	Board Meeting Agenda
210.08	Board Meeting Agenda
210.08	Board Meeting Agenda
213.01	Public Complaints
214	Public Hearings
401.04	Employee Complaints
502.04	Student Complaints and Grievances
605.03	Objection to Instructional and Library Materials
605.03	Objection to Instructional and Library Materials

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#### Policy 402.02: Child Abuse Reporting

Status: DRAFT

Original Adopted Date: 03/09/2022 | Last Revised Date: 09/27/2022 | Last Reviewed Date: 09/27/2022

In compliance with state law and to provide protection to victims of child abuse, the board believes incidents of alleged child abuse should be reported to the proper authorities. All licensed school employees, teachers, coaches and paraeducators and all school employees 18 years of age or older are mandatory reporters as provided by law and are to report alleged incidents of child abuse they become aware of within the scope of their professional duties.

When a mandatory reporter suspects a student is the victim of child abuse, the mandatory reporter shall make an oral report of the suspected child abuse to the Iowa Department of Human Services within 24 hours of becoming aware of the abusive incident and shall make a written report to the Iowa Department of Human Services within 48 hours following the oral report. If the mandatory reporter believes the child is in immediate danger, the Iocal law enforcement agency will also be notified.

Within six months of their initial employment, mandatory reporters will take a two-hour training course involving the identification and reporting of child abuse and dependent adult abuse, or submit evidence they've taken the course within the previous three years. Once the training course has been taken, the certificate will remain valid for three years. Employees who have taken the two-hour training course will take the one-hour follow-up training course every three years and prior to the expiration of their certificate.

NOTE: All mandatory reporter training certificates issued prior to July 1, 2019 remain effective for five years. Once this certificate expires, subsequent training certificates will be valid for three years.

NOTE: For more information, please visit the "Report Abuse and Fraud" section of the Iowa Department of Human Services' website, located at <u>http://dhs.iowa.gov/report-abuse-and-fraud</u>.

NOTE: Please remember there are two types of reporters identified in Iowa law: mandatory reporters and permissive reporters. Mandatory reporters are those individuals who are required by law to report suspected incidents of child abuse when they become aware of such incidents within the scope of their employment or professional responsibilities. Permissive reporters are not required by law to report abuse, but may choose to report to the Iowa Department of Human Services. While all licensed school employees, teachers, coaches and paraeducators and all school employees 18 years of age or older mandatory reporters within the scope of their profession, they are considered permissive reporters outside the scope of their profession.

Legal Reference:	Iowa Code §§ 232.6777; 232A; 235A; 280.	
	441 I.A.C. 9.2; 155; 175.	

I.C. Iowa Code Iowa Code § 232	Description Juvenile Justice
Iowa Code § 232A	Juvenile Justice Restitution
Iowa Code § 235A	Child Abuse
Iowa Code § 280.17	Uniform School Requirements - Child abuse reporting
I.A.C. Iowa Administrative Code 441 I.A.C. 155	Description Human Services - Child Abuse Prevention
441 I.A.C. 175	Human Services - Abuse of Children
441.I.A.C. 9.2	Human Services - Statement of Policy
Cross References	
<b>Code</b> 401.06	<b>Description</b> Limitations to Employment References
402.03	Abuse of Students by School District Employees

502.09	Interviews of Students by Outside Agencies
507.01	Student Health and Immunization Certificates

## IASB Policy Reference Manual IASB Policy Management Console

#### Policy 402.05: Required Professional Development for Employees Status: DRAFT

Original Adopted Date: 06/07/2023 | Last Reviewed Date: 06/07/2023

Appropriate training and professional development of all employees is crucial to the success of all students. The district will provide professional development opportunities appropriate to the duties of school employees.

For all professional development programs the district requires employees to take, the district will provide to the employee notice indicating the section of the law, or rules adopted by the state board of education or board of educational examiners that the district determines requires the employee to participate in the professional development program.

NOTE: This requirement exists regardless of the employee's status as a licensed or classified employee. With the change in law stating that all school employees are now mandatory reporters, this policy language will apply to all employees for at least some training.

Legal Reference:	§

## **Cross References**

<b>Code</b> 302.06	<b>Description</b> Superintendent Professional Development
303.07	Administrator Professional Development
408.01	Licensed Employee Professional Development

## IASB Policy Reference Manual IASB Policy Management Console

#### Policy 408.01: Licensed Employee Professional Development

Status: DRAFT

Original Adopted Date: 03/10/2022 | Last Revised Date: 09/27/2022 | Last Reviewed Date: 09/27/2022

The board encourages licensed employees to attend and participate in professional development activities to maintain, develop, and extend their skills. The board will maintain and support an inservice program for licensed employees. Professional development activities will include activities that promote and/or teach about compliance with applicable lowa laws.

For all professional development programs the district requires employees to take, the district will provide to the employee notice indicating the section of the law, or rules adopted by the state board of education or board of educational examiners that the district determines requires the employee to participate in the professional development program.

Requests for attendance or participation in a development program, other than those development programs sponsored by the school district, are made to the superintendent. Approval by the superintendent must be obtained prior to attendance by a licensed employee in a professional development program when the attendance would result in the licensed employee being excused from their duties or when the school district pays the expenses for the program.

The superintendent will have sole discretion to allow or disallow licensed employees to attend or participate in the requested event. When making this determination, the superintendent will consider the value of the program for the licensed employee and the school district, the effect of the licensed employee's absence on the education program and school district operations and the school district's financial situation as well as other factors deemed relevant in the judgment of the superintendent. Requests that involve unusual expenses or overnight travel must also be approved by the board.

## NOTE: This is a mandatory policy.

NOTE: Boards should adapt IASB sample policies to meet the needs of the local district. Please ensure that the language contained in local policy is consistent with language contained in other district documents (e.g., handbooks, master contracts, etc.).

Legal Reference: Iowa Code § 279.8; .74 281 I.A.C. 12.7; 83.6

<b>I.C. Iowa Code</b> Iowa Code § 279.8	Description <u>Directors - General Rules - Bonds of Employees</u>
Iowa Code 279.74	Powers and Duties - Specific Defined Concepts
I.A.C. Iowa Administrative Code 281 I.A.C. 12.7	Description <a href="mailto:Professional Development">Professional Development</a>
281 I.A.C. 83.6	<u>General Accreditation Standards - Teacher Professional</u> <u>Development</u>
Cross References	

Description

Classified Employee Professional Purposes Leave

Code

414

## Policy 503.07: Student Disclosure of Identity

Status: DRAFT

Original Adopted Date: Pending

It is the goal of the district to provide a safe and supportive educational environment in which all students may learn. As part of creating that safe educational environment, no employee of the district will provide false or misleading information to the parent/guardian of a student regarding that student's gender identity or intention to transition to a gender that is different from their birth certificate or certificate issued upon adoption.

If a student makes a request to a licensed employee to accommodate a gender identity, name, or pronoun that is different than what was assigned to the student in the student's registration forms or records, the licensed employee is required by Iowa law to report the request to an administrator. The school administrator receiving the report is required by Iowa law to report the request to the student's parent/guardian. This requirement also applies to all nicknames.

To maintain compliance with lowa law and also provide efficiency in the reporting requirements listed above, the Superintendent will provide the opportunity for parents and guardians to list in the student's registration paperwork any and all nicknames used for students.

#### REPORT OF STUDENT DISCLOSURE OF IDENTITY

Dear (Parent/Guardian) \_\_\_\_\_,

make an accommodation that is intended to affirm the student's gender identity as follows:

\_\_\_\_\_ use a name, pronoun or gender identity that is different from the name, pronoun and/or gender identity listed on the student's school registration forms. The name, pronoun, or gender identity requested is \_\_\_\_\_\_

If you would like to amend the student's registration paperwork to permit the student's requested accommodation and/or include the use of the above-referenced name/pronoun/gender identity, please complete the attached form and return it to the district administration office.

Sincerely,

Administrator

Date

#### REQUEST TO UPDATE STUDENT IDENTITY

(Student's current name on registration)

(Student ID)

Please update my student's names, pronouns, and/or gender identities on my student's registration paperwork to include all of the following:

(Names)

(Pronouns)

(Gender identities)

Parent/Guardian

Date

Approved \_\_\_\_\_

Reviewed \_\_\_\_\_

Revised \_\_\_\_\_

#### Policy 505.04: Testing Program

#### Status: DRAFT

Original Adopted Date: 03/10/2022 | Last Reviewed Date: 03/10/2022

A comprehensive testing program is established and maintained to evaluate the education program of the school district and to assist in providing guidance or counseling services to students and their families.

No student is required, as part of any applicable program, funded by the United State Department of Education, to submit to a survey, analysis or evaluation that reveals information concerning:

- political affiliations or beliefs of the student or student's parent or guardian;
- mental or psychological problems of the student or the student's family;
- sex behavior or attitudes;
- illegal, anti-social, self-incriminating or demeaning behavior;
- critical appraisals of other individuals with whom respondents have close family relationships;
- legally recognized, privileged and analogous relationships, such as those of lawyers, physicians and ministers;
- religious practices, affiliations or beliefs of the student or student's parent or guardian; or
- income,(other than that required by law to determine eligibility for participation in a program or for receiving financial assistance under such program);

without the prior consent of the student (if the student is an adult or emancipated minor), or in the case of an unemancipated minor, without the prior written consent of the parent.

Prior to an employee or contractor of the district providing information on a student enrolled in the district on any survey related to the social or emotional abilities, competencies or characteristics of the student; the district will provide the parent/guardian of the student detailed information related to the survey and obtain written consent of the parent/guardian of the student. This includes the person who created the survey, the person who sponsors the survey, how the information generated by the survey is used and how information generated by the survey is stored. This requirement will not prohibit a district employee from answering questions related to a student enrolled in the district as part of developing or implementing an individualized education program for the student.

It is the responsibility of the superintendent, in conjunction with the principal, to develop administrative regulations regarding this policy.

It is the responsibility of the board to review and approve the evaluation and testing program.

Legal Reference: 20 U.S.C. § 1232h Iowa Code §§ 280.3 I.C. Iowa Code Iowa Code § 280.3

U.S.C. - United States Code 20 U.S.C. § 1232h

## **Cross References**

Code

607.02

607.02

Description Education Program - Attendance Center Requirements

Description Education - Protection of Pupil Rights

**Description** Student Health Services Student Health Services

## IASB Policy Reference Manual IASB Policy Management Console

## Policy 505.05: Graduation Requirements

## Status: DRAFT

Original Adopted Date: 03/10/2022 | Last Revised Date: 06/23/2022 | Last Reviewed Date: 06/23/2023

Students must successfully complete the courses required by the board and Iowa Department of Education in order to graduate.

It is the responsibility of the superintendent to ensure that students complete grades one through twelve and that high school students complete <u>credits</u> prior to graduation. The following credits will be required for graduation:

English/Language Arts	credits
Science	credits
Mathematics	credits
Social Studies	credits
Physical Education	credits
United States Government	credits
American History	credits
Financial Literacy	<u> </u>

The required courses of study will be reviewed by the board annually.

Prior to graduation, the district will advise students on how to successfully complete the free application for federal student aid.

Graduation requirements for special education students include successful completion of four years of English, three years of math, three years of social studies and three years of science.

Students who complete a regular session in the Legislative Page Program of the general assembly at the state capitol will be credited  $\frac{1}{2}$  credit of social studies.

Students enrolled in a junior officers' training corp will receive 1/8th physical education credit for each semester the student is enrolled in the program.

# Legal Reference: Iowa Code §§ 256.7, 11, .41; 279.8; 279.61; 280.3, .14. 281 I.A.C. 12.3(5); 12.5

I.C. Iowa Code Iowa Code § 256.11	Description DE - Educational Standards
Iowa Code § 256.41	DE - Online Learning Requirements
Iowa Code § 256.7	DE - Duties of State Board
Iowa Code § 279.8	Directors - General Rules - Bonds of Employees
Iowa Code § 280.14	Uniform School Requirements - Administrators
Iowa Code § 280.3	Education Program - Attendance Center Requirements
Iowa Code §279.61	Individual Career and Academic Plan
I.A.C. Iowa Administrative Code 281 I.A.C. 12.3	Description Administration
281 I.A.C. 12.5	General Accreditation Standards - Education Program
Cross References	
	Description

**Code** 603.03

**Description** Special Education

## IASB Policy Reference Manual IASB Policy Management Console

#### Policy 507.02: Administration of Medication to Students

Status: DRAFT

Original Adopted Date: 03/10/2022 | Last Revised Date: 06/23/2022 | Last Reviewed Date: 06/23/2022

The board is committed to the inclusion of all students in the education program and recognizes that some students may need prescription and nonprescription medication to participate in their educational program.

Medication shall be administered when the student's parent or guardian (hereafter "parent") provides a signed and dated written statement requesting medication administration and the medication is in the original, labeled container, either as dispensed or in the manufacturer's container. Administration of medication may also occur consistent with board policy 804.05 – Stock Prescription Medication Supply.

When administration of the medication requires ongoing professional health judgment, an individual health plan shall be developed by an authorized practitioner licensed health personnel working under the auspice of the school with collaboration from the parent or guardian, individual's health care provider or education team pursuant to 281.14.2(256) with the student and the student's parent. Students who have demonstrated competence in administering their own medications may self-administer their medication. A written statement by the student's parent shall be on file requesting co-administration of medication, when competence has been demonstrated. By law, students with asthma, airway constricting diseases, respiratory distress or students at risk of anaphylaxis who use epinephrine auto-injectors may self-administer their medication upon the written approval of the student's parents and prescribing licensed health care professional regardless of competency.

Persons administering medication shall include authorized practitioners, such as licensed registered nurses and physician, and persons to whom authorized practitioners have delegated the administration of medication (who have successfully completed a medication administration course conducted by a registered nurse or pharmacist that is provided by the department of education). A The medication administration course and periodic update shall be conducted by a registered nurse or licensed pharmacist, and a is completed every five years with an annual procedural skills check completed with a registered nurse or a pharmacist. A record of course completion shall be maintained by the school.

A written medication administration record shall be on file including:

- date;
- student's name;
- prescriber or person authorizing administration;
- medication;
- medication dosage;
- administration time;
- administration method;
- signature and title of the person administering medication; and
- any unusual circumstances, actions, or omissions.

Medication shall be stored in a secured area unless an alternate provision is documented. The development of Eemergency protocols for medication-related reactions is required ishall be posted. Medication information shall be confidential information as provided by law

Disposal of unused, discontinued/recalled, or expired abandoned medication shall be in compliance with federal and state law. Prior to disposal school personnel shall make a reasonable attempt to return medication by providing written notification that expired, discontinued, or unused medications needs to be picked up. If medication is not picked up by the date specified, disposal shall be in accordance with the disposal procedures for the specific category of medication.

Note: This is a mandatory policy. This law reflects the Iowa Department of Education's special education administrative rule regarding administration of medication. Since there are no rules addressing students not receiving special education services, IASB has written the sample policies and regulations to address all students.

#### NOTE: This is a mandatory policy.

NOTE: lowa law requires school districts to allow students with asthma, airway constricting disease, or respiratory distress to carry and self-administer their medication as long as the parents and prescribing physician report and approve in writing. Students do not have to prove competency to the school district. The consent form, see 507.2E1, is all that is required. School districts that determine students are abusing their self-administration may either withdraw the self-administration if medically advisable or discipline the student, or both.

NOTE: School districts may stock over-the-counter, nonprescription medications that are not for lifethreatening incidents. The policy for medication administration covers prescription and nonprescription medication.

NOTE: Disposal procedures reflect the Iowa Department of Education School Hazardous Waste and Medication Management Guidance, issued 2021-2022: https://www.iowadnr.gov/Portals/idnr/uploads/waste/swfact\_schoolhazardouswastemedicationmana gement.pdf <del>Medication Waste Guidance, issued in May 2015.</del>

Legal Reference: Disposing on Behalf of Ultimate Users, 79 Fed. Reg. 53520, 53546 (Sept. 9, 2014). Iowa Code §§124.101(1); 147.107; 152.1; 155A.4(2); 280.16; 280.23. 655 IAC §6.2(152). 281 IAC §14.1, 2

I.C. Iowa Code Iowa Code § 124	Description Controlled Substances
Iowa Code § 147.107	Drug Dispensing/Supplying
Iowa Code § 152	Nursing
Iowa Code § 155A.4	Dispensing/Distributing Prescription Drugs - Exceptions
Iowa Code § 280.16	<u>Asthma - epi-pens</u>
Iowa Code § 280.23	Student Health Services
I.A.C. Iowa Administrative Code 281 I.A.C. 14	Description Special Health Services
281. I.A.C 14.1	Medication Administration
655 I.A.C 6	Nursing

## **Cross References**

<b>Code</b> 603.03	<b>Description</b> Special Education
607.02	Student Health Services
607.02	Student Health Services
804.05	Stock Prescription Medication Supply
804.05	Stock Prescription Medication Supply

## AUTHORIZATION- ASTHMA, AIRWAY CONSTRICTING, OR RESPIRATORY DISTRESS MEDICATION SELF-ADMINISTRATION CONSENT FORM

	//		//
Student's Name (Last), (First) (Middle)	Birthday	School	Date

In accordance with applicable laws, students with asthma, airway constricting diseases, respiratory distress or students at risk of anaphylaxis who use epinephrine auto-injectors may self-administer their medication upon the written approval of the student's parents and prescribing licensed health care professional regardless of competency. The following must occur for a student to self-administer asthma medication, bronchodilator canisters or spacers, or other airway constricting disease medication or for a student with a risk of anaphylaxis to self-administer an epinephrine auto-injector:

- Parent/guardian provides signed, dated authorization for student medication self-administration.
- Parent/guardian provides a written statement from the student's licensed health care professional (A person licensed under chapter 148 to practice medicine and surgery or osteopathic medicine and surgery, an advanced registered nurse practitioner licensed under chapter 152 or 152E and registered with the board of nursing, or a physician assistant licensed to practice under the supervision of a physician as authorized in chapters 147 and 148C) containing the following:
  - Name and purpose of the medication,
  - Prescribed dosage, and
  - Times or special circumstances under which the <u>prescribed</u> medication <del>or epinephrine auto-injector</del> is to be administered.
- The medication is in the original, labeled container as dispensed or the manufacturer's labeled container containing the student name, name of the medication, directions for use, and date.
- Authorization shall be renewed annually. In addition, if any changes occur in the medication, dosage or time of administration, the parent is to notify school officials immediately. The authorization shall be reviewed as soon as practical.

Provided the above requirements are fulfilled, the school shall permit the self-administration of <u>the prescribed</u> medication by a student with asthma, respiratory distress, or other airway constricting disease or the use of an epinephrine auto-injector by a student with a risk of anaphylaxis-while in school, at school-sponsored activities, under the supervision of school personnel, and before or after normal school activities, such as while in before-school or after-school care on school-operated property. If the student abuses the self-administration policy, the ability to self-administer may be withdrawn by the school or discipline may be imposed, after notification is provided to the student's parent.

Pursuant to state law, the school district or and its employees are to incur no liability, except for gross negligence, as a result of any injury arising from self-administration of medication or use of an epinephrine auto-injector by the student. The parent or guardian of the student shall sign a statement acknowledging that the school district is to incur no liability, except for gross negligence, as a result of self-administration of medication or an epinephrine auto-injector by the student as provided by law.

#### AUTHORIZATION-ASTHMA, AIRWAY CONSTRICTING, OR RESPIRATORY DISTRESS MEDICATIONSELF-ADMINISTRATION CONSENT FORM

Medication	Dosage	Route	Time
Purpose of Medic	ation & Administr	ation /Instructions	
Special Circumsta	unces		/ / Discontinue/Re-Evaluate/ Follow-up Date
Prescriber's Signature		Date	
Prescriber's Addr	ess		Emergency Phone

- I request the above-named student possess and self-administer asthma medication, bronchodilators canisters or spacers, or other airway constricting disease medication(s) and/or an epinephrine auto-injector at school and in school activities according to the authorization and instructions.
- I understand the school district and its employees acting reasonably and in good faith shall incur no liability for any improper use of medication or an epinephrine auto-injector or for supervising, monitoring, or interfering with a student's self-administration of medication or use of an epinephrine auto-injector. I acknowledge that the school district is to incur no liability, except for gross negligence, as a result of self-administration of medication or use of an epinephrine auto-injector by the student.
- I agree to coordinate and work with school personnel and notify them when questions arise or relevant conditions change.
- I agree to provide safe delivery of medication and equipment to and from school and to pick up remaining medication and equipment.
- I agree the information is shared with school personnel in accordance with the Family Educational Rights and Privacy Act (FERPA) and any other applicable laws.
- I agree to provide the school with back-up medication approved in this form.
- (Student maintains self-administration record.) (Note: This bullet is recommended but not required.)

Parent/Guardian S	Signature
(agreed to above a	statement)

	/	/	
5			

Date

Parent/Guardian Address

Home Phone

**Business Phone** 

Self-Administration Authorization Additional Information

#### PARENTAL AUTHORIZATION AND RELEASE FORM FOR THE ADMINISTRATION OF MEDICATION <u>OR SPECIAL HEALTH SERVICES</u> TO STUDENTS

	//		//
Student's Name (Last), (First), (Middle)	Birthday	School	Date
chool medications and special health se	ervices are administered	following these gui	delines:
<ul> <li>Parent has provided a signed, da the special health services listed.</li> <li>The prescribed medication is in labeled container.</li> <li>The prescription medication labe usethe medication dosage, time(s)</li> <li>Authorization is renewed annual changes are necessary.</li> </ul>	Electronic signatures m the original, labeled cont el contains the student's r s) to administer, route to	eet the requirement ainer as dispensed- name, name of the r administer, and da	<u>of written signatures.</u> or the manufacturer's medication, <del>directions for</del> te.
Prescribed Medication/Health Care	Dosage	Route	Time at School
	C		
pecial Health Services and instructions.	, in indicated:		
pecial Directives, Signs to Observe and	Side Effects		
/ / Discontinue/Re-Evaluate/Follow-up Dat	e for Prescribed Medicat	ion or Special Heal	th Services listed
Siscontinue/Re-Evaluate/1010w-up Dat	e <u>tor rrescribed Wedleat</u>	ton or Special Heat	an services listed
Prescriber's Signature	Date	/ /	
And credentials (when indicated for heal			
Prescriber's Address	Emerge	ncy PhoneParent/G	uardian Signature
Date			
Parent/Guardian address	Home p	hone	
request the above named student carry	medication at school and	l school activities, a	eccording to the prescripti
or other medication administration instru- bove. The information is confidential ex-			
(FERPA) and any other applicable law.	I agree to coordinate and	work with school	personnel and prescriber
any) when questions arise. I agree to pro	vide safe delivery of me	dication and equipn	nent to and from school a

I

to pick up remaining medication and equipment. Procedures for medication disposal shall be in accordance with federal and state law.

Code No. 507.2E2 Page 2 of 2

#### PARENTAL AUTHORIZATION AND RELEASE FORM FOR THE ADMINISTRATION OF MEDICATION TO STUDENTS

Parent's Signature Date

Parent's Address

Business Phone

Home Phone

Additional Information

**Authorization Form** 

#### PARENTAL AUTHORIZATION AND RELEASE FORM FOR INDEPENDENT SELF CARRY AND ADMINISTRATION OF PRESCRIBED MEDICATION OF INDEPENDENT DELIVERY OF HEALTH SERVICES BY THE STUDENT

	/ /		/ /
Student's Name (Last), (First), (Middle)	Birthday	School	Date
I request the above-named student (Parent/Gu	ardian initial all that	apply)	
Carry and complete co-administration	*	· .	2
demonstrated to licensed health personnel wo applicable laws, students with asthma, airway	0 1		
anaphylaxis who use epinephrine auto-injecto	U		

of the student's parents and prescribing licensed health care professional regardless of competency. The information provided by the parent for medication administration is confidential as provided by the Family Education Rights and Privacy Act (FERPA) and any other applicable laws. I agree to provide safe delivery of the medication to and from school and to pick up remaining medication at the end of the school year or when medication id expired. If the students abuses the self-administration policy, the ability to self-administer may be withdrawn by the school or discipline may be imposed, after notification is provided to the student's parent.

Prescribed Medication	Dosage	Route	Time at School
-----------------------	--------	-------	----------------

Co-administer, participate in planning, management and implementation of special health services at school and school activities after demonstration of proficiency to licensed health personnel working under the auspices of the school. The information provided by the parent for health service delivery is confidential as provide by the Family Education Rights and Privacy Act (FERPA) and any other applicable laws. I agree to coordinate and work with school personnel and the prescriber (if indicated) when questions arise. I agree to provide safe delivery of the student's equipment necessary for health service delivery to and from school and to pick up remaining equipment at the end of the school year.

Special Health Services Delivery:

Procedures for abandoned medication disposal shall be in accordance with applicable laws.

Prescriber's Signature and credentials (when indicated f	or health service d	Date lelivery)	
Parent/Guardian Signature	Date		
Parent/Guardian address		Home phone	

## PARENTAL AUTHORIZATION AND RELEASE FORM FOR THE ADMINISTRATION OF VOLUNTARY SCHOOL STOCK OF OVER-THE-COUNTER MEDICATION TO **STUDENTS**

	//		//
Student's Name (Last), (First), (Middle)	Birthday	School	Date

The district supplies the following nonprescription, over-the-counter medications that are listed below. Generic brands may be substituted, (select all that apply:

- Acetaminophen administered per manufacturer label
- Throat Lozenges administered per manufacturer label
- Other: \_\_\_\_\_\_\_ administered per manufacturer label (Please Specify)
- Other: \_\_\_\_\_\_ administered per manufacturer label (Please Specify)
- •
- •

Voluntary school stock of nonprescription, over-the-counter medications are administered following these guidelines:

- Parent has provided a signed, dated annual authorization to administer of the nonprescription, over-the-counter medication(s) listed according to the manufacturer instructions. Electronic signature meets the requirement of written signature.
- The nonprescription, over-the-counter medication is in the original, labeled container and dispensed per the manufacturing label.
- All other nonprescription, over-the-counter medication not listed will require a written parent authorization and supply for the over-the counter medication.
- Supplements are not nonprescription, over-the-counter medications approved by the Federal Drug Administration and are **NOT** applicable.
- Nonprescription, over-the-counter medications approved by the Federal Drug Administration that require emergency medical service (EMS) notification after administration are **NOT** applicable.
- Persons administering nonprescription, over-the-counter medication include licensed health personnel working under the auspices of the school and individuals, whom licensed health personnel have delegated the administration of medication with valid certification who have successfully completed a medication administration course approved by the department and annual medication administration procedural skills check.
  - Districts stocking the administration of a voluntary stock of nonprescription, over-0 the-counter medications, collaborate with licensed health personnel to develop and adopt a protocol shared with the parent to define at a minimum:
    - when to contact the parent when a nonprescription medication, over the counter medication is administered;

- documentation of the administration of the nonprescription, over-thecounter medication and parent contact;
- a limit to the administration of a school's stock nonprescription, over-thecounter medications that would require a prescriber signature for further administration of a school's nonprescription, over-the-counter medications for the remaining school year;
- the development of an individual health plan for ongoing medication administration or health service delivery at school.

I request that the above-named student receive the voluntary stock nonprescription, over-thecounter medications supplied by the school in accordance with the district guidelines and protocol.

Parent Signature

Date

Parent/Guardian Address

Home Phone
Policy 601.01: School Calendar

Status: DRAFT

Original Adopted Date: 03/10/2022 | Last Reviewed Date: 03/10/2022

The school calendar will accommodate the education program of the school district. The school calendar is for a minimum of [180 days or 1080 hours] and includes, but is not limited to, the days for student instruction, staff development, in-service days and teacher conferences. Each year the minimum school calendar may include up to 5 days or 30 hours of instruction delivered primarily over the internet.

The academic school year for students shall begin no sooner than August 23. Employees may be required to report to work at the school district prior to this date.

Special education students may attend school on a school calendar different from that of the regular education program consistent with their Individualized Education Program.

The board, in its discretion, may excuse graduating seniors from up to five days or 30 hours of instruction after the school district requirements for graduation have been met. The board may also excuse graduating seniors from making up days missed due to inclement weather if the student has met the school district's graduation requirements.

It is the responsibility of the superintendent to develop the school calendar for recommendation, approval, and adoption by the board annually.

The board may amend the official school calendar when the board considers the change to be in the best interests of the school district's education program. The board shall hold a public hearing on any proposed school calendar prior to adopting the school calendar.

NOTE: This is a mandatory policy reflects lowa law.

Legal Reference: lowa Code §§ 20.9; 279.10, 280.3; 299.1 (2). 281 I.A.C. 12.1(7); 41.106.

I.C. Iowa Code Iowa Code § 20.9	<b>Description</b> <u>Collective Bargaining - Scope of Negotiations</u>
Iowa Code § 279.10	Directors- Powers and Duties - School Year Begin Date
Iowa Code § 280.3	Education Program - Attendance Center Requirements

Iowa Code § 299.1

I.A.C. Iowa Administrative Code 281 I.A.C. 12.1

# **Cross References**

Compulsory Education - Attendance Requirements

Description General Standards

<b>Code</b> 214	<b>Description</b> Public Hearings
409.01	Employee Vacation - Holidays (I, II)
501.03	Compulsory Attendance
601.02	School Day
603.03	Special Education

#### Policy 603.05: Health Education

Status: DRAFT

Original Adopted Date: 03/10/2022 | Last Reviewed Date: 03/10/2022

Students in grade levels one through twelve will receive, as part of their health education, instruction about personal health; food and nutrition; environmental health; safety and survival skills; consumer health; family life; human growth and development; substance abuse and non-use, including the effects of alcohol, tobacco, drugs and poisons on the human body; human sexuality; self-esteem; stress management; interpersonal relationships; emotional and social health; health resources; prevention and control of disease; and communicable diseases, including acquired immune deficiency syndrome. The purpose of the health education program is to help each student protect, improve and maintain physical, emotional and social well-being.

The areas stated above are included in health education and the instruction are adapted at each grade level to aid understanding by the students.

Parents who object to health education instruction in human growth and development may file a written request that the student be excused from the instruction. The written request will include a proposed alternate activity or study acceptable to the superintendent. The superintendent will have the final authority to determine the alternate activity or study.

NOTE: This is a mandatory policy and reflects the educational standards.

Legal Reference: Iowa Code §§ 256.11; 279.8; 80; 280.3-.14. 281 I.A.C. 12.5.

I.C. lowa Code Iowa Code § 256.11	Description DE - Educational Standards
Iowa Code § 279.8	Directors - General Rules - Bonds of Employees
Iowa Code § 280	Uniform School Requirements
I.A.C. Iowa Administrative Code 281 I.A.C. 12.5	Description General Accreditation Standards - Education Program

# REQUEST TO PROHIBIT A STUDENT FROM ACCESSING SPECIFIC INSTRUCTIONAL MATERIALS

DEOLIEGT INITIATED DV			
REQUEST INITIATED BY		DATE	
Name			
Address			
City/State	Zip Code	Telephone	
Name of affected Student			
Requester's Relationship to Stud	lent (must be parent/legal guard	lian)	
BOOK OR OTHER PRINTED	MATERIAL TO PROHIBIT	STUDENT FROM ACC	CESSING:
Author	Hardcover	Paperback	Other
Title			
Publisher (if known)			
Date of Publication		<u>DM ACCESSING</u> :	
Date of Publication	TO PROHIBIT STUDENT FRO	<u>DM ACCESSING</u> :	

Dated

Signature

#### Policy 605.05: School Library

#### Status: DRAFT

Original Adopted Date: 03/10/2022 | Last Revised Date: 09/27/2022 | Last Reviewed Date: 09/27/2022

The school district will maintain a school library in each building for use by employees and by students during the school day.

Materials for the libraries will be acquired according to consistent with all applicable laws and board policy, "Instructional Materials Selection." The district may shall provide access to all parents and guardians of students enrolled in the district an online catalog of all books available to students in the school libraries. This access will be displayed on the school district's website. Any challenges to library materials will be handled following the process for handling challenges to instructional and library materials as established in board policy.

It is the responsibility of the principal of the building in which the school library is located to oversee the use of materials in the library.

It is the responsibility of the superintendent to develop procedures for the selection and replacement of both library and instructional materials, for the acceptance of gifts, and for the weeding of library and instructional materials.

NOTE: This is a mandatory policy and reflects the educational standards. The language in italics is optional and is not a legal requirement. However, districts may wish to make this information accessible to parents and guardians to increase transparency for the school community. District who do not currently have online library catalog software may request a waiver from the DE for the requirement to post a list. Waivers may be accepted until July 1, 2025.

Legal Reference: Iowa Code §§ 256.7(24); 279.8; 280.14; 301. 281 I.A.C. 12.3(11), (12).

I.C. lowa Code Iowa Code § 256.11	Description DE - Educational Standards
Iowa Code § 256.7	DE - Duties of State Board
Iowa Code § 279.8	Directors - General Rules - Bonds of Employees
Iowa Code § 280.14	Uniform School Requirements - Administrators

Iowa Code § 301

Iowa code § 280.6

Iowa Code §279.50

# I.A.C. Iowa Administrative Code

281 I.A.C. 12.3

# **Cross References**

**Textbooks** 

**Religious Books** 

Directors Powers & Duties - Human Growth and Development Instruction

Description Administration

<b>Code</b> 605.06	<b>Description</b> Internet - Appropriate Use
605.06	Internet - Appropriate Use
605.06	Internet - Appropriate Use
605.06	Internet - Appropriate Use

#### Regulation 605.07-R(1): Use of Information Resources - Regulation Status: DRAFT

#### Original Adopted Date: 03/10/2022 | Last Reviewed Date: 03/10/2022

Employees and students may make copies of copyrighted materials that fall within the following guidelines. Where there is reason to believe the material to be copied does not fall within these guidelines, prior permission shall be obtained from the publisher or producer with the assistance of the *[principal, teacher, librarian, teacher-librarian – choose all that apply or add others]*. Employees and students who fail to follow this procedure may be held personally liable for copyright infringement and may be subject to discipline by the board.

Under the "fair use" doctrine, unauthorized reproduction of copyrighted materials is permissible for such purposes as criticism, comment, news reporting, teaching, scholarship or research. Under the fair use doctrine, each of the following four standards must be met in order to use the copyrighted document:

- Purpose and Character of the Use The use must be for such purposes as teaching or scholarship.
- Nature of the Copyrighted Work The type of work to be copied.
- Amount and Substantiality of the Portion Used Copying the whole of a work cannot be considered fair use; copying a small portion may be if these guidelines are followed.
- Effect of the Use Upon the Potential Market for or value of the Copyrighted Work If resulting economic loss to the copyright holder can be shown, even making a single copy of certain materials may be an infringement, and making multiple copies presents the danger of greater penalties.

#### Authorized Reproduction and Use of Copyrighted Material Reminders:

- Materials on the Internet should be used with caution since they may, and likely are, copyrighted.
- Proper attribution (author, title, publisher, place and date of publication) should always be given.
- Notice should be taken of any alterations to copyrighted works, and such alterations should only be made for specific instructional objectives.
- Care should be taken in circumventing any technological protection measures. While materials copied pursuant to fair use may be copied after circumventing technological protections against unauthorized copying, technological protection measures to block access to materials may not be circumvented.

In preparing for instruction, a teacher may make or have made a single copy of:

- A chapter from a book;
- An article from a newspaper or periodical;
- A short story, short essay or short poem; or,
- A chart, graph, diagram, drawing, cartoon or picture from a book, periodical or newspaper.

A teacher may make multiple copies not exceeding more than one per pupil, for classroom use or discussion, if the copying meets the tests of "brevity, spontaneity and cumulative effect" set by the following guidelines. Each copy must include a notice of copyright.

- Brevity
  - A complete poem, if less than 250 words and two pages long, may be copied; excerpts from longer poems cannot exceed 250 words;
  - Complete articles, stories or essays of less than 2500 words or excerpts from prose works less than 1000 words or 10% of the work, whichever is less may be copied; in any event, the minimum is 500 words;
  - Each numerical limit may be expanded to permit the completion of an unfinished line of a poem or prose paragraph;
  - One chart, graph, diagram, drawing, cartoon or picture per book or periodical issue may be copied. "Special" works cannot be reproduced in full; this includes children's books combining poetry, prose or poetic prose. Short special works may be copied up to two published pages containing not more than 10 percent of the work.
- Spontaneity Should be at the "instance and inspiration" of the individual teacher when there is not a reasonable length of time to request and receive permission to copy.
- Cumulative Effect Teachers are limited to using copied material for only one course for which copies are made. No more than one short poem, article, story or two excerpts from the same author may be copied, and no more than three works can be copied from a collective work or periodical column during one class term. Teachers are limited to nine instances of multiple copying for one course during one class term. Limitations do not apply to current news periodicals, newspapers and current news sections of other periodicals.

# **Copying Limitations**

Circumstances will arise when employees are uncertain whether or not copying is prohibited. In those circumstances, the, [principal, teacher librarian or teacher-librarian – choose all that apply or add others] should be contacted. The following prohibitions have been expressly stated in federal guidelines:

- Reproduction of copyrighted material shall not be used to create or substitute for anthologies, compilations or collective works.
- Unless expressly permitted by agreement with the publisher and authorized by school district action, there shall be no copying from copyrighted consumable materials such as workbooks, exercises, test booklets, answer sheets and the like.
- Employees shall not:
  - Use copies to substitute for the purchase of books, periodicals, music recordings, consumable works such as workbooks, computer software or other copyrighted material. Copy or use the same item from term to term without the copyright owner's permission;
  - Copy or use more than nine instances of multiple copying of protected material in any one term;
  - Copy or use more than one short work or two excerpts from works of the same author in any one term;
  - Copy or use protected material without including a notice of copyright. The following is a satisfactory notice: NOTICE: THIS MATERIAL MAY BE PROTECTED BY COPYRIGHT LAW.
  - Reproduce or use copyrighted material at the direction of someone in higher authority or copy or use such material in emulation of some other teacher's use of copyrighted material without permission of the copyright owner.
  - Require other employees or students to violate the copyright law or fair use guidelines.

# Authorized Reproduction and Use of Copyrighted Materials in the Library

A library may make a single copy or three digital copies of:

- An unpublished work in its collection;
- A published work in order to replace it because it is damaged, deteriorated, lost or stolen, provided that an unused replacement cannot be obtained at a fair price.
- A work that is being considered for acquisition, although use is strictly limited to that decision. Technological protection measures may be circumvented for purposes of copying materials in order to make an acquisition decision.

A library may provide a single copy of copyrighted material to a student or employee at no more than the actual cost of photocopying. The copy must be limited to one article of a periodical issue or a small part of other material, unless the library finds that the copyrighted work cannot be obtained elsewhere at a fair price. In the latter circumstance, the entire work may be copied. In any case, the copy shall contain the notice of copyright and the student or staff member shall be notified that the copy is to be used only for private study, scholarship or research. Any other use may subject the person to liability for copyright infringement.

# Authorized Reproduction and Use of Copyrighted Music or Dramatic Works

Teachers may:

- Make a single copy of a song, movement, or short section from a printed musical or dramatic work that is unavailable except in a larger work for purposes of preparing for instruction;
- Make multiple copies for classroom use of an excerpt of not more than 10% of a printed musical work if it is to be used for academic purposes other than performance, provided that the excerpt does not comprise a part of the whole musical work which would constitute a performable unit such as a complete section, movement, or song;
- In an emergency, a teacher may make and use replacement copies of printed music for an imminent musical performance when the purchased copies have been lost, destroyed or are otherwise not available.
- Make and retain a single recording of student performances of copyrighted material when it is made for purposes of evaluation or rehearsal;
- Make and retain a single copy of excerpts from recordings of copyrighted musical works for use as aural exercises or examination questions; and,
- Edit or simplify purchased copies of music or plays provided that the fundamental character of the work is not distorted. Lyrics shall not be altered or added if none exist.

Performance by teachers or students of copyrighted musical or dramatic works is permitted without the authorization of the copyright owner as part of a teaching activity in a classroom or instructional setting. The purpose shall be instructional rather than for entertainment.

Performances of nondramatic musical works that are copyrighted are permitted without the authorization of the copyright owner, provided that:

- The performance is not for a commercial purpose;
- None of the performers, promoters or organizers are compensated; and,
- Admission fees are used for educational or charitable purposes only.

All other musical and dramatic performances require permission from the copyright owner. Parents or others wishing to record a performance should check with the sponsor to ensure compliance with copyright.

#### **Recording of Copyrighted Programs**

Television programs, excluding news programs, transmitted by commercial and non-commercial

television stations for reception by the general public without charge may be recorded off-air simultaneously with broadcast transmission (including simultaneous cable retransmission) and retained by a school for a period not to exceed the first forty-five (45) consecutive calendar days after date of recording. Upon conclusion of this retention period, all off-air recordings must be erased or destroyed immediately. Certain programming such as that provided on public television may be exempt from this provision; check with the *[principal, teacher or teacher librarian – choose all that apply or add others]* or the subscription database, e.g. unitedstreaming.

Off-air recording may be used once by individual teachers in the course of instructional activities, and repeated once only when reinforcement is necessary, within a building, during the first 10 consecutive school days, excluding scheduled interruptions, in the 45 calendar day retention period. Off-air recordings may be made only at the request of and used by individual teachers, and may not be regularly recorded in anticipation of requests. No broadcast program may be recorded off-air more than once at the request of the same teacher, regardless of the number of times the program may be broadcast. A limited number of copies may be reproduced from each off-air recording to meet the legitimate needs of teachers. Each additional copy shall be subject to all provisions governing the original recording.

After the first ten consecutive school days, off-air recordings may be used up to the end of the 45 calendar day retention period only for evaluation purposes, i.e., to determine whether or not to include the broadcast program in the teaching curriculum. Permission must be secured from the publisher before the recording can be used for instructional purposes after the 10 day period.

Off-air recordings need not be used in their entirety, but the recorded programs may not be altered from their original content. Off-air recordings may not be physically or electronically combined or merged to constitute teaching anthologies or compilations. All copies of off-air recordings must include the copyright notice on the broadcast program as recorded.

# Authorized Reproduction and Use of Copyrighted Computer Software

Schools have a valid need for high-quality software at reasonable prices. To assure a fair return to the authors of software programs, the school district shall support the legal and ethical issues involved in copyright laws and any usage agreements that are incorporated into the acquisition of software programs. To this end, the following guidelines shall be in effect:

- All copyright laws and publisher license agreements between the vendor and the school district shall be observed;
- Staff members shall take reasonable precautions to prevent copying or the use of unauthorized copies on school equipment;
- A back-up copy shall be purchased, for use as a replacement when a program is lost or damaged. If the vendor is not able to supply a replacement, the school district shall make a back-up copy that will be used for replacement purposes only;
- A copy of the software license agreement shall be retained by the [board secretary, technology director, librarian, or teacher-librarian choose all that apply or add others]; and,
- A computer program may be adapted by adding to the content or changing the language. The adapted program may not be distributed.

# Fair Use Guidelines for Educational Multimedia

Students may incorporate portions of copyrighted materials in producing educational multimedia projects such as videos, PowerPoints, podcasts and web sites for a specific course, and may perform, display or retain the projects.

Educators may perform or display their own multimedia projects to students in support of curriculum-based instructional activities. These projects may be used:

- In face-to-face instruction;
- In demonstrations and presentations, including conferences;
- In assignments to students;
- For remote instruction if distribution of the signal is limited;
- Over a network that cannot prevent duplication for fifteen days, after fifteen days a copy may be saved on-site only; or,
- In their personal portfolios.

Educators may use copyrighted materials in a multimedia project for two years, after that permission must be requested and received.

The following limitations restrict the portion of any given work that may be used pursuant of fair use in an educational multimedia project:

- Motion media: ten percent or three minutes, whichever is less;
- Text materials: ten percent or 1,000 words, whichever is less;
- Poetry: an entire poem of fewer than 250 words, but no more than three poems from one author or five poems from an anthology. For poems of greater than 250 words, excerpts of up to 250 words may be used, but no more than three excerpts from one poet or five excerpts from an anthology;
- Music, lyrics and music video: Up to ten percent, but no more than thirty seconds. No alterations that change the basic melody or fundamental character of the work;
- Illustrations, cartoons and photographs: No more that five images by an artist, and no more than ten percent or fifteen images whichever is less from a collective work;
- Numerical data sets: Up to ten percent or 2,500 field or cell entries, whichever is less;

Fair use does not include posting a student or teacher's work on the Internet if it includes portions of copyrighted materials. Permission to copy shall be obtained from the original copyright holder(s) before such projects are placed online. The opening screen of such presentations shall include notice that permission was granted and materials are restricted from further use.

Notices – Before including this section, make sure employees are ready to comply with it and notices are posted.

The [superintendent, principal, teacher, librarian, teacher-librarian, choose all that apply or add others] is responsible for ensuring that appropriate warning devices are posted. The warnings are to educate and warn individuals using school district equipment of the copyright law. Warning notices must be posted:

- On or near copiers;
- On forms used to request copying services;
- On video recorders;
- On computers; and,
- At the library and other places where interlibrary loan orders for copies of materials are accepted.

Description Administration **U.S.C. - United States Code** 17 U.S.C. § 101 et al Description Copyrights

# **Cross References**

<b>Code</b> 605.06	<b>Description</b> Internet - Appropriate Use
605.06	Internet - Appropriate Use
605.06	Internet - Appropriate Use
605.06	Internet - Appropriate Use

#### Policy 607.02: Student Health Services

#### Status: DRAFT

Original Adopted Date: 03/10/2022 | Last Revised Date: 06/23/2022 | Last Reviewed Date: 06/23/2022

Health services are an integral part of comprehensive school improvement, assisting all students to increase learning, achievement, and performance. Health services coordinate and support existing programs to assist each student in achievement of an optimal state of physical, mental and social well being. Student health services ensure continuity and create linkages between school, home, and community service providers. The school district's comprehensive school improvement plan, needs, and resources determine the linkages.

Except in emergent care situations or child abuse assessments, the district will not administer invasive physical examinations or health screenings of a student that are not required by state or federal law without first obtaining the written consent of the student's parent or guardian.

- Emergent care situation means a sudden or unforeseen occurrence of onset of a medical or behavioral condition that could result in serious injury or harm to a student or others in the event immediate medical attention is not provided. Emergent care situation includes the need to screen a student or others for symptoms or exposures during an outbreak or public health event of concern as designated by the department of public health.
- Invasive physical examination means any medical examination that involves the exposure of private body parts or any act during such examination that includes incision, insertion, or injection into the body, but does not include a hearing, vision or scoliosis screening.
- Student health screening means an intentionally planned, periodic process to identify if students may be at risk for a health concern and to determine if a referral for an in-depth assessment is needed to consider appropriate health services. Student health screening does not include an episodic, individual screening done in accordance with professional licensed practice.

The superintendent, in conjunction with the (school nurse, health advisory committee, public health nurse, school health team, etc.) will develop administrative regulations implementing this policy. The superintendent will provide a written report on the role of health services in the education program to the board annually.

Note: This is a mandatory policy. If a school district will be using federal money to perform physical exams or screenings on students, the school district must annually notify parents of the exam or screening except for hearing, vision or scoliosis. The following language is suggested:

"The school district will annually notify parents of physical exams or screenings conducted on students except for vision, hearing or scoliosis."

Legal Reference: 42 U.S.C. §§ 12101 et seq. 34 C.F.R. pt. 99, 104, 200, 300 et seq. 29 U.S.C. § 794(a) 28 C.F.R. 35 20 U.S.C. 1232g § 1400 6301 et seq.. Iowa Code §§ 22.7, 139A.3. .8, .21; 143.1, 152, 256.7(24), .11, 279; 280.23 . 281 I.A.C. 12.3(4), (7), (11); 12.4(12); 12.8 282 I.A.C. 22. 641 I.A.C. 7. 655 I.A.C. 6

I.C. Iowa Code Iowa Code § 139A	Description Communicable/Infectious Diseases
Iowa Code § 143.1	Public Health Nurses
Iowa Code § 152	Nursing
Iowa Code § 22.7	Confidential Records
Iowa Code § 256.11	DE - Educational Standards
Iowa Code § 256.7	DE - Duties of State Board
Iowa Code § 279	Directors - Powers and Duties
Iowa Code § 280.23	Student Health Services
I.A.C. Iowa Administrative Code 281 I.A.C. 12.3	Description Administration
281 I.A.C. 12.4	School Personnel
281 I.A.C. 12.8	General Accreditation Standards - Student Achievement
282 I.A.C. 22	Educational Examiners - Authorizations
641 I.A.C. 7	Public Health - Immunizations
655 I.A.C 6	Nursing
U.S.C United States Code 20 U.S.C. § 1232g	Description Education - FERPA
20 U.S.C. § 6301	Education - Elementary and Secondary Improvement
20 U.S.C. 1400	Education - IDEA - Findings, Purposes
29 U.S.C. §§ 794	Labor - Vocation Rehab Rights
42 U.S.C. § 12101	Public Health - Equal Opportunity - Disabilities
<b>C.F.R Code of Federal Regulations</b> 28 C.F.R. 35	Description Judicial - Disability - Nondiscrimination
34 C.F.R. Pt. 104	Education - Nondiscrimination on Basis of Handicap

34 C.F.R. Pt. 200	Education - Academic Achievement of Disadvantaged
34 C.F.R. Pt. 300	Education - Disabilities/Children/Assistance to States
34 C.F.R. Pt. 99	Education - Family Rights and Privacy

# Cross

Cross References	
<b>Code</b> 501.04	<b>Description</b> Entrance - Admissions
505.04	Testing Program
507.02	Administration of Medication to Students
507.02	Administration of Medication to Students
507.02	Administration of Medication to Students
507.02	Administration of Medication to Students

507.02 Administration of Medication to Students

# IASB Policy Reference Manual **IASB Policy Management Console**

#### **Regulation 607.02-R(1): Student Health Services - Regulation**

Status: DRAFT

Original Adopted Date: 03/10/2022 | Last Reviewed Date: 03/10/2022

**Student Health Services Administrative Regulations** 

I. Student Health Services - Each school building may develop a customized student health services program within comprehensive school improvement based on its unique needs and resources. Scientific advances, laws, and school improvement necessitate supports to students with health needs to receive their education program.

Supports to improve student achievement include:

• gualified health personnel

• healthy, safe environment

- school superintendent, school nurse, and school health team working collaboratively
- family and community involvement
- optimal student health services program with commitment to its continuing improvement

Components provided within a coordinated school health program include:

health services

• health education

• nutrition

- physical education and activity
- counseling, psychological, and social services

staff wellness

family and community involvement •

Student health services are provided to identify health needs; facilitate access to health care; provide for health needs related to educational achievement; promote health, well-being, and safety; and plan and develop the health services program.

**II. Student Health Services Essential Functions** 

- A. Identify student health needs:
  - 1. Provide individual initial and annual health assessments
  - 2. Provide needed health screenings
  - 3. Maintain and update confidential health records
  - 4. Communicate (written, oral, electronic) health needs as consistent with confidentiality laws
- B. Facilitate student access to physical and mental health services:
  - 1. Link students to community resources and monitor follow through
  - 2. Promote increased access and referral to primary health care financial resources such as Medicaid, HAWK-I, social security, and community health clinics
  - 3. Encourage appropriate use of heath care
- C. Provide for student health needs related to educational achievement:
  - 1. Manage chronic and acute illnesses
  - 2. Provide special health procedures and medication including delegation, training, and supervision of qualified designated school personnel
  - 3. Develop, implement, evaluate, and revise individual health plans (IHPs) for all students with special health needs according to mandates in the Individuals with

Disabilities Education Act (IDEA), Rehabilitation Act (Section 504), and American with Disabilities Act (ADA)

- 4. Provide urgent and emergency care for individual and group illness and injury
- 5. Prevent and control communicable disease and monitor immunizations
- 6. Promote optimal mental health
- 7. Promote a safe school facility and a safe school environment
- 8. Participate in and attend team meetings as a team member and health consultant
- D. Promote student health, well-being, and safety to foster healthy living:
  - 1. Provide developmentally appropriate health education and health counseling for individuals and groups
  - 2. Encourage injury and disease prevention practices
  - 3. Promote personal and public health practices
  - 4. Provide health promotion and injury and disease prevention education
- E. Plan and develop the student health services program collaboratively with the superintendent, school nurse, and school health team:
  - 1. Gather and interpret data to evaluate needs and performance
  - 2. Establish health advisory council and school health team
  - 3. Develop health procedures and guidelines
  - 4. Collaborate with staff, families, and community
  - 5. Maintain and update confidential student school health records
  - 6. Coordinate program with all school health components
  - 7. Coordinate with school improvement
  - 8. Evaluate and revise the health service program to meet changing needs
  - 9. Organize scheduling and direct health services staff
  - 10. Develop student health services annual status report
  - 11. Coordinate information and program delivery within the school and between school and major constituents
  - 12. Provide health services by qualified health professionals to effectively deliver services, including multiple levels of school health expertise such as registered nurses, physicians, and advanced registered nurse practitioners
  - 13. Provide for professional development for school health services staff

# III. Expanded Health Services

These additional health services address learning barriers and the lack of access to health care. Examples include school-based services in the school, school-linked services connected to the school, primary care, mental health, substance abuse, and dental health.

I.C. Iowa Code Iowa Code § 139A	Description Communicable/Infectious Diseases
Iowa Code § 143.1	Public Health Nurses
Iowa Code § 152	Nursing
Iowa Code § 22.7	Confidential Records
Iowa Code § 256.11	DE - Educational Standards
Iowa Code § 256.7	DE - Duties of State Board
Iowa Code § 279	Directors - Powers and Duties
Iowa Code § 280.23	Student Health Services

I.A.C. Iowa Administrative Code 281 I.A.C. 12.3	Description Administration
281 I.A.C. 12.4	School Personnel
281 I.A.C. 12.8	General Accreditation Standards - Student Achievement
282 I.A.C. 22	Educational Examiners - Authorizations
641 I.A.C. 7	Public Health - Immunizations
655 I.A.C 6	Nursing
U.S.C United States Code 20 U.S.C. § 1232g	Description Education - FERPA
20 U.S.C. § 6301	Education - Elementary and Secondary Improvement
20 U.S.C. 1400	Education - IDEA - Findings, Purposes
29 U.S.C. §§ 794	Labor - Vocation Rehab Rights
42 U.S.C. § 12101	Public Health - Equal Opportunity - Disabilities
<b>C.F.R Code of Federal Regulations</b> 28 C.F.R. 35	Description Judicial - Disability - Nondiscrimination
34 C.F.R. Pt. 104	Education - Nondiscrimination on Basis of Handicap
34 C.F.R. Pt. 200	Education - Academic Achievement of Disadvantaged
34 C.F.R. Pt. 300	Education - Disabilities/Children/Assistance to States
34 C.F.R. Pt. 99	Education - Family Rights and Privacy

# **Cross References**

<b>Code</b> 501.04	<b>Description</b> Entrance - Admissions
505.04	Testing Program
507.02	Administration of Medication to Students
507.02	Administration of Medication to Students
507.02	Administration of Medication to Students
507.02	Administration of Medication to Students
507.02	Administration of Medication to Students

# IASB Policy Reference Manual IASB Policy Management Console

#### Policy 804.05: Stock Prescription Medication Supply

Status: DRAFT

Original Adopted Date: 03/10/2022 | Last Revised Date: 06/23/2022 | Last Reviewed Date: 06/23/2022

The *Shenandoah* Community School District seeks to provide a safe environment for students, staff, and visitors who are at risk of potentially life-threatening incidents including severe allergic reactions, respiratory distress and opioid overdose. Therefore, it is the policy of the district to annually obtain a prescription for epinephrine auto-injectors, bronchodilator canisters and spacers and/or opioid antagonists from a licensed health care professional, in the name of the school district, for administration by a school nurse or personnel trained and authorized to administer to a student or individual who may be experiencing an anaphylactic reaction, respiratory distress or acute opioid overdose.

**Procurement and maintenance of supply**: The district shall stock a minimum of the following for each attendance center: [select supply of stock medication district will voluntarily provide]

- One pediatric dose and one adult dose epinephrine auto-injector;
- One pediatric and one adult dose bronchodilator canister and spacer;
- One dose naloxone or other opioid antagonist.
- One pediatric dose and one adult dose epinephrine auto-injector;
- One pediatric dose and one adult dose bronchodilator canister or spacer;
- One dose of opioid antagonist.

The supply of such medication shall be maintained in a secure, <mark>dark, temperature-controlled</mark> location in each school building. easily accessible area for an emergency within the school building, or in addition to other locations as determined by the school district.

[Insert employee responsible] shall routinely check stock of medication and document in a log monthly:

- The expiration date;
- Any visualized particles or color change for epinephrine auto-injectors;; or
- Color change. Bronchodilator canister damage.

The employee shall be responsible for ensuring the district replaces, as soon as reasonably possible, any logged epinephrine auto-injector brochodilator canister or spacer or opioid antagonist that is usedempty after use, damaged, or, close to expiration., or discolored or has particles visible in the liquid. The district shall dispose of stock medications and delivery devices in accordance with state laws and regulations.

**Training**: A school nurse or personnel trained and authorized may provide or administer any of the medication listed in this policy from a school supply to a student or individual if the authorized personnel or school nurse reasonably and in good faith believes the student or individual is having an anaphylactic reaction, respiratory distress, asthma or other airway-constricting disease, andor opioid overdose. Training to obtain a signed certificate to become personnel authorized to administer an epinephrine auto-injector, bronchodilator canisters and or spacers orand opioid antagonist shall consist of the requirements of medication

administration established by law and an annual anaphylaxis, asthma, other airway-constricting disease, opioid overdose training program approved by the Department of Education. .

Authorized personnel will be required to retake the medication administration course, training program and provide a procedural skills demonstration to the school nurse demonstrating competency in the administration of stock epinephrine auto-injectors, bronchodilator canisters-or spacers and or opioid antagonists to retain authorization to administer these medications if the following occur:

- Failure to administer an epinephrine auto-injector bronchodilator canister or spacer or opioid antagonist to a student or individual by proper route, failure to administer the correct dosage, or failure to administer an epinephrine auto-injector, bronchodilator canister or spacer or and opioid antagonist according to generally accepted standards of practice ("medication error"); or
- Accidental injection of an epinephrine auto-injector into a digit of the authorized personnel injury to school personnel related to improperly administering the medication ("medication incident").

**Reporting**: Authorized personnel will contact the school nurse or emergency medical services (911) immediately after a stock bronchodilator canister is administered to a student or individual. The school nurse retains accountability for professional nursing judgment with the administration of stock bronchodilator and whether to contact emergency medical services in accordance with Iowa laws.

The district will contact emergency medical services (911) immediately after a stock epinephrine auto-injector, bronchodilator canister or spacer or stock opioid antagonist is administered to a student or individual. The school nurse or authorized personnel will remain with the student or individual until emergency medical services arrive.

Within 48 hours, the district will report to the Iowa Department of Education:

- Each medication incident with the administration of stock epinephrine, bronchodilator canister or spacer, or opioid antagonist;
- Each medication error with the administration of stock epinephrine, bronchodilator canister or spacer, or opioid antagonist; or
- The administration of a stock epinephrine auto-injector, bronchodilator canister or spacer, or opioid antagonist.

As provided by law, the district, board, authorized personnel or school nurse, and the prescriber shall not be liable for any injury arising from the provision, administration, failure to administer, or assistance in the administration of an epinephrine auto-injector, bronchodilator canister or spacer, or opioid antagonist provided they acted reasonably and in good faith.

The superintendent may develop an administrative process to implement this policy.

NOTE: Districts are not required by law to stock and maintain a supply of epinephrine autoinjectors, bronchodilator canister or spacer, or opioid antagonist. However, if a district decides to stock and maintain a supply of these medications, the board is required to establish a policy.

NOTE: For additional information, <mark>and</mark> training resources and reporting forms regarding voluntary stock medication <del>epinephrine auto-injectors</del>, please visit the <mark>"School Nurse Administrative Resources"</mark>

<del>section of the Iowa Department of Education's website, located at</del> h<del>ttps://www.educateiowa.gov/administrative-resources-school-nurses.</del>Department of Education's page titled "School Nurse Resources" and scroll down to "Stock Medications," located at https://educateiowa.gov/pk-12/learner-supports/school-nurse/school-nurse-resources.

Legal Reference: Iowa Code §§ 135.185; 190; 279.8. 281 I.A.C. 14.3. 655 I.A.C 6.2(2)

I.C. lowa Code Iowa Code § 135.185	Description Epi-pen Supply
Iowa Code § 279.8	Directors - General Rules - Bonds of Employees
I.A.C. Iowa Administrative Code 281 I.A.C. 14.3	Description Epi-pen Stock
655 I.A.C 6	Nursing
Cross References	
<b>Code</b> 507.02	<b>Description</b> Administration of Medication to Students
507.02	Administration of Medication to Students
507.02	Administration of Medication to Students
507.02	Administration of Medication to Students
507.02	Administration of Medication to Students

#### PARENTAL AUTHORIZATION AND RELEASE FORM FOR THE ADMINISTRATION OF A VOLUNTARY SCHOOL SUPPLY OF STOCK MEDICATION FOR LIFE THREATENING INCIDENTS

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Student's Name (Last), (First), (Middle)	Birthday	School	Date

The district seeks to provide a safe environment for students, staff, and visitors who are at risk of potentially life-threatening incidents The district supplies the following prescription medications for life threatening incidents that are listed below. Generic brands may be substituted, (select all that apply):

- Epinephrine auto-injectors
- Bronchodilator
- Bronchodilator Canisters and Spacers
- Opioid Antagonist

Pursuant to state law, the school district or and its employees are to incur no liability for any injury arising from the provision, administration, failure to administer, or assistance in the administration of the selected prescription medications supplied by the school for life threatening incidents provided they have acted reasonably and in good faith.

The parent or guardian shall sign consent for the student to receive the voluntary school supply of stock medication listed for life threatening incidents and sign a statement acknowledging that the school district is to incur no liability as a result of administration of a prescription medication for life threatening incidents provided the school district to have acted reasonably and in good faith. Electronic signature meets the requirement of written signature.

- I request the above-named student be administered the voluntary stock supply of prescription medication, in the name of the school district, by a school nurse or personnel trained and authorized to administer to a student who acting reasonably and in good faith perceives the student may be experiencing symptoms associated with a life threatening incident following the administration instructions listed as identified in the required annual awareness training associated with the stock medication(s) above and after completion of the medication administration course requirements
- I understand the school district and its employees acting reasonably and in good faith shall incur no liability as a result of administration of the prescription medication(s) for life threatening incidents provided the school district to have acted reasonably and in good faith.

Parent/Guardian Signature (agreed to the above statement)

Date